

**Fiscal Year March 2026**

**1st Quarter  
Performance Briefing**

**Attracting Tomorrow**



**TDK Corporation**

IR&SR Group

August 1, 2025

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## **Q1, FY March 2026 Results Highlights**

**Tetsuji Yamanishi, Senior Executive Vice President & CFO**

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## **FY March 2026 Projections**

**Tetsuji Yamanishi, Senior Executive Vice President & CFO**

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# **Q1, FY March 2026 Results Highlights**

**Tetsuji Yamanishi**

**Senior Executive Vice President & CFO**

# Q1, FY March 2026 key points

- Net sales increased but operating profit decreased year on year due to adjustment in the automotive market despite robust demand in the ICT and HDD markets.

## Net sales (JPY bn)

**535.8**

〔 Up **3.3%** YoY 〕

## Operating profit (JPY bn)

**56.4**

〔 down **2.5%** YoY 〕

- A significant appreciation of the yen impacted on performance.
- Sales of small capacity batteries and sensors to the ICT market increased.
- Sales of HDD suspension assemblies grew considerably on the back of robust demand in the HDD market.
- Sales of passive components and sensors to the automotive market decreased due to a slowdown in sales of battery electric vehicles (BEVs).
- Sales of rechargeable batteries and sensors to the industrial equipment market increased.

# Q1, FY March 2026 results

- Net sales increased but operating profit decreased year on year.

	FY3/25	FY3/26	Change	
	Q1	Q1	JPY bn	%
(JPY bn)				
Net sales	518.8	<b>535.8</b>	+16.9	+3.3%
Operating profit	57.9	<b>56.4</b>	(1.5)	(2.5)%
Operating profit margin	11.2%	<b>10.5%</b>	(0.7)pts	-
Profit before tax	69.6	<b>57.6</b>	(11.9)	(17.2)%
Net profit attributable to owners of parent	59.6	<b>41.5</b>	(18.2)	(30.5)%
Earnings per share (JPY) *	31.43	<b>21.85</b>	-	-
USD (JPY)	155.82	<b>144.59</b>	7.2% JPY appreciation	
EUR (JPY)	167.79	<b>163.78</b>	2.4% JPY appreciation	

\*TDK split one share of its common share into five shares with the effective date of October 1, 2024. Earnings per share is calculated on the assumption that the share split had been implemented at the beginning of the previous fiscal year.

## Exchange rate impact on net sales and operating profit (OP)

Net sales
 Approx. (37.6)

OP
 Approx. (7.1)

## Forex sensitivity (impact by one JPY change)

USD
 (JPY bn)

Net sales
 11.0

OP
 2.0

EUR
 (JPY bn)

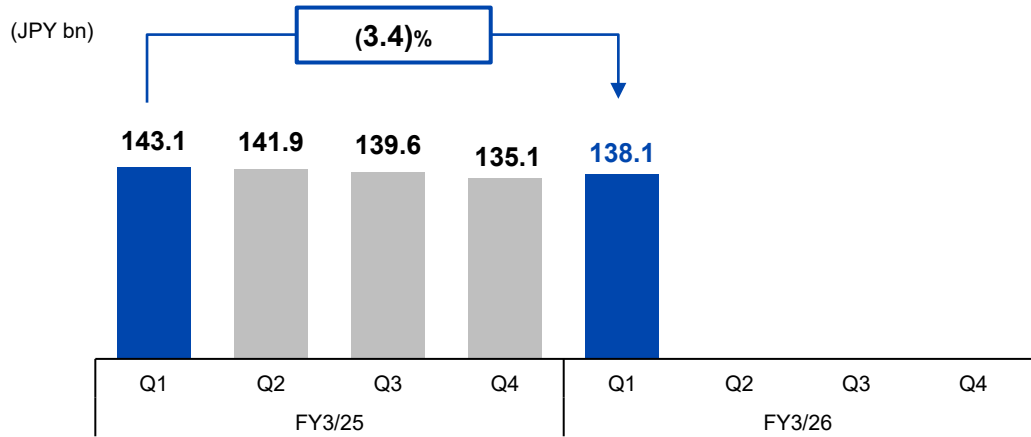
Net sales
 2.0

OP
 0.3

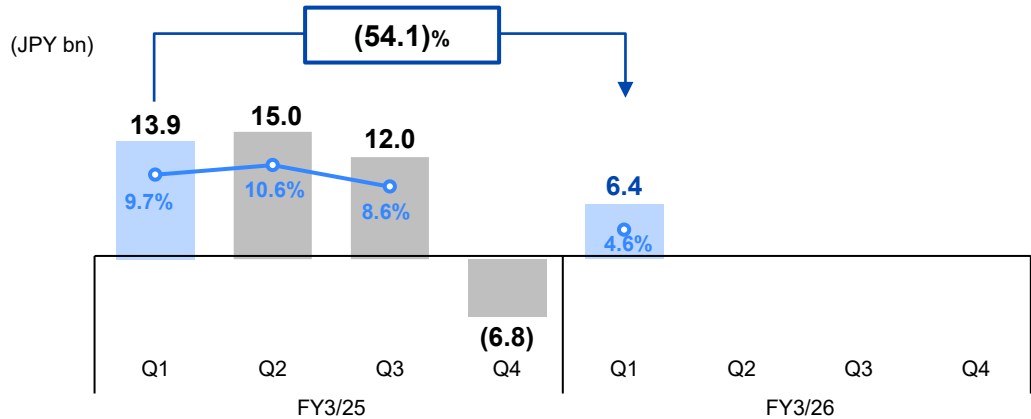
# Passive Components segment – Q1

- Sales and profit decreased due to a decline in sales mainly to the automotive market.

## Net sales



## Operating profit, OP margin

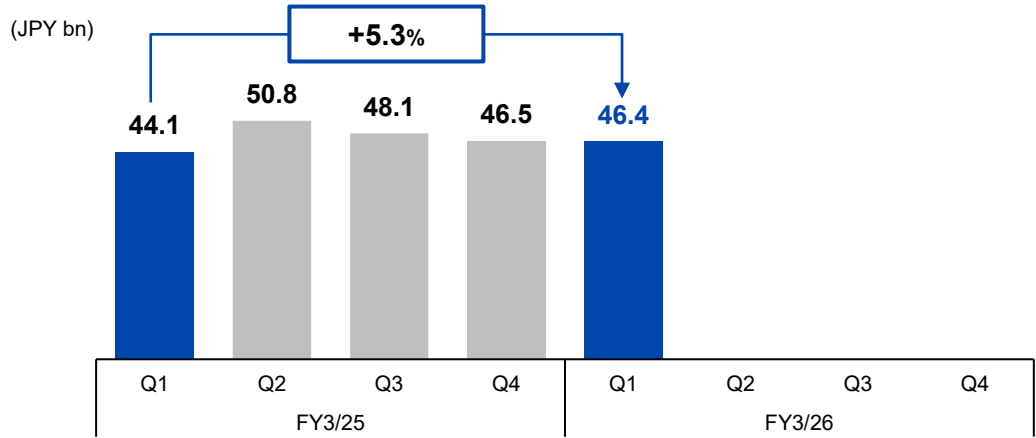


Ceramic capacitors	<ul style="list-style-type: none"><li>• Sales and profit decreased year on year.</li><li>• Sales increased to the industrial equipment market while decreased to the automotive and the ICT markets.</li></ul>
Aluminum electrolytic capacitors and film capacitors	<ul style="list-style-type: none"><li>• Sales and profit increased year on year.</li><li>• Sales increased to the industrial equipment market while decreased the automotive market.</li></ul>
Inductive devices	<ul style="list-style-type: none"><li>• Sales and profit decreased year on year.</li><li>• Sales decreased to the industrial equipment and the automotive markets.</li></ul>
High-frequency components	<ul style="list-style-type: none"><li>• Sales and profit decreased year on year.</li><li>• Sales decreased to the ICT and the industrial equipment markets.</li></ul>
Piezoelectric material products and circuit protection components	<ul style="list-style-type: none"><li>• Sales and profit decreased year on year.</li><li>• Sales decreased the ICT market.</li></ul>

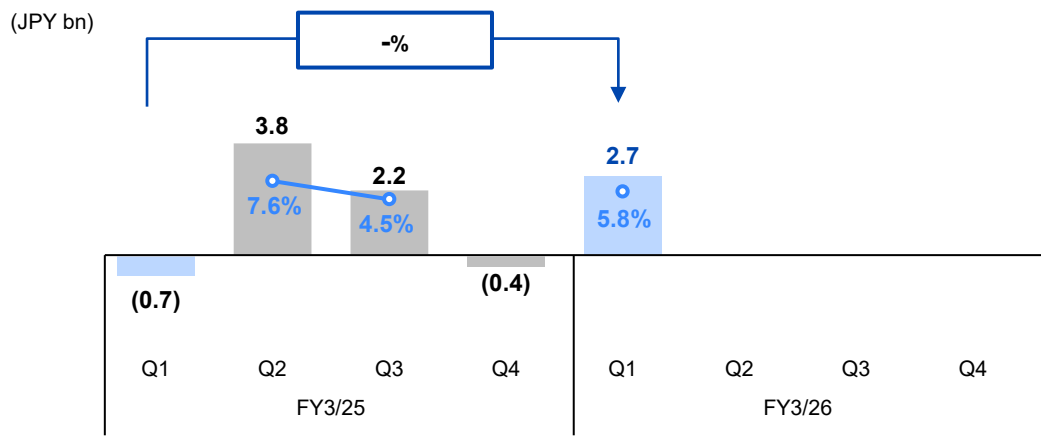
# Sensor Application Products segment – Q1

- While sales to the automotive market decreased, sales and profit increased due to increase in sales to the ICT and the industrial equipment markets.

## Net sales



## Operating profit, OP margin

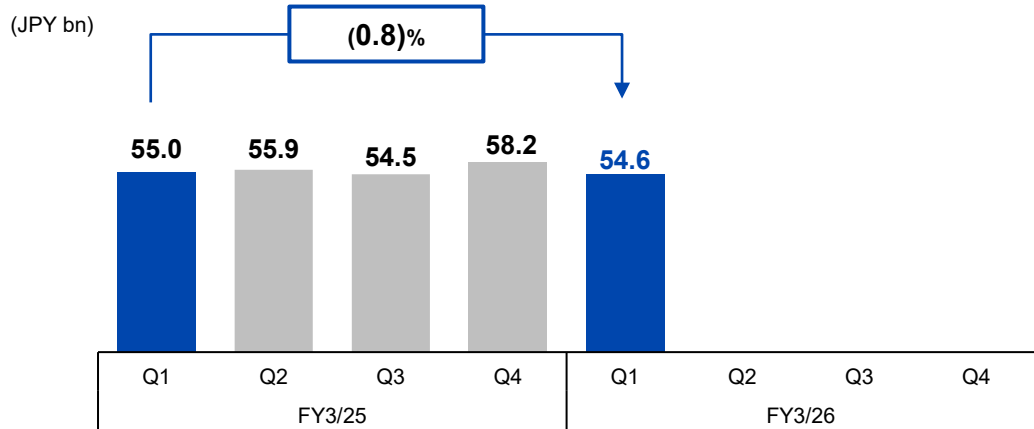


Temperature and pressure sensors	<ul style="list-style-type: none"><li>Sales and profit decreased year on year.</li><li>Sales decreased to the industrial equipment market.</li></ul>
Magnetic sensors	<ul style="list-style-type: none"><li>Sales and profit decreased year on year.</li><li>Sales of magnetic sensors remained robust to the ICT market while decreased to the automotive market.</li></ul>
MEMS sensors	<ul style="list-style-type: none"><li>Sales increased year on year and profitability improved.</li><li>Sales of microphones to the ICT market increased.</li><li>Sales of motion sensors to the industrial equipment market increased.</li></ul>

# Magnetic Application Products segment – Q1

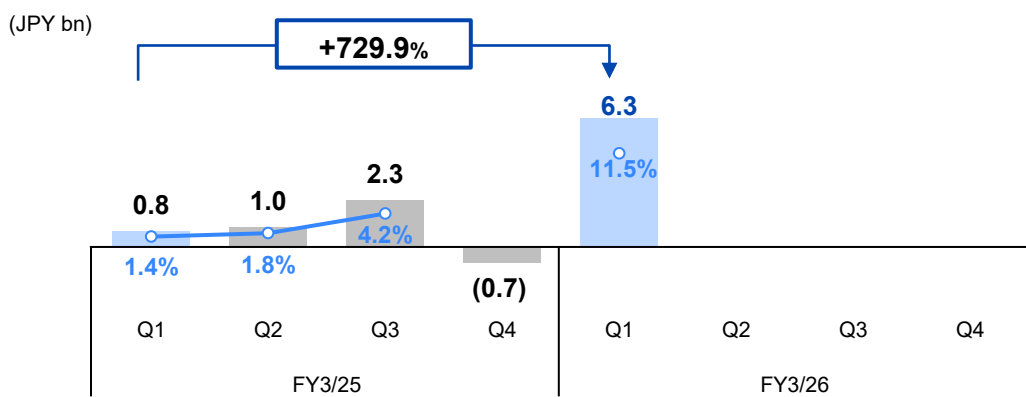
- Sales of HDD suspension assemblies increased on the back of robust demand in the HDD market, resulting in a significant improvement in profitability.

## Net sales



HDD heads and HDD suspension assemblies	<ul style="list-style-type: none"><li>Sales remained flat while profit increased year on year.</li></ul>
Magnets	<ul style="list-style-type: none"><li>Sales decreased year on year while profitability improved.</li></ul>

## Operating profit, OP margin

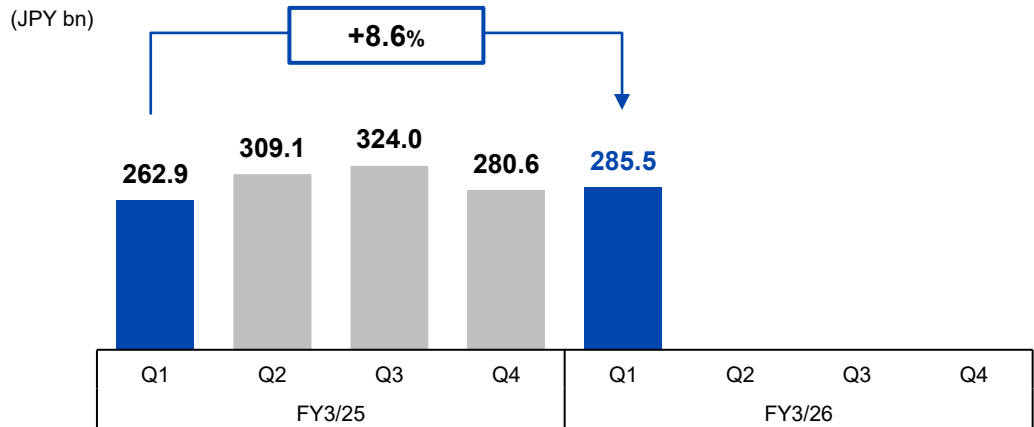




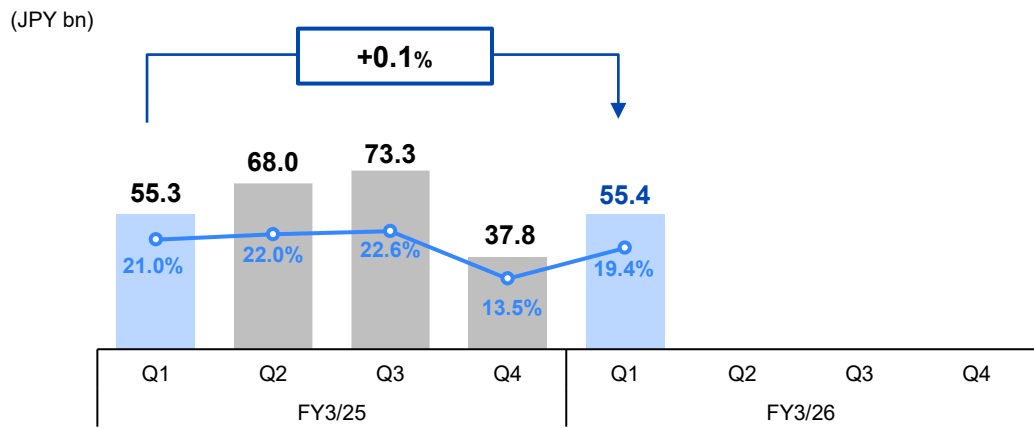
# Energy Application Products segment – Q1

- Small capacity batteries posted an increase in sales volume and profit reflecting robust demand in the ICT market.

## Net sales



## Operating profit, OP margin



Energy devices  
(Rechargeable  
batteries)

- Sales and profit increased year on year.
- Sales of small capacity batteries increased due to an increase in the sales volume.
- Sales of small and medium capacity batteries increased to the industrial equipment market.

Power supplies

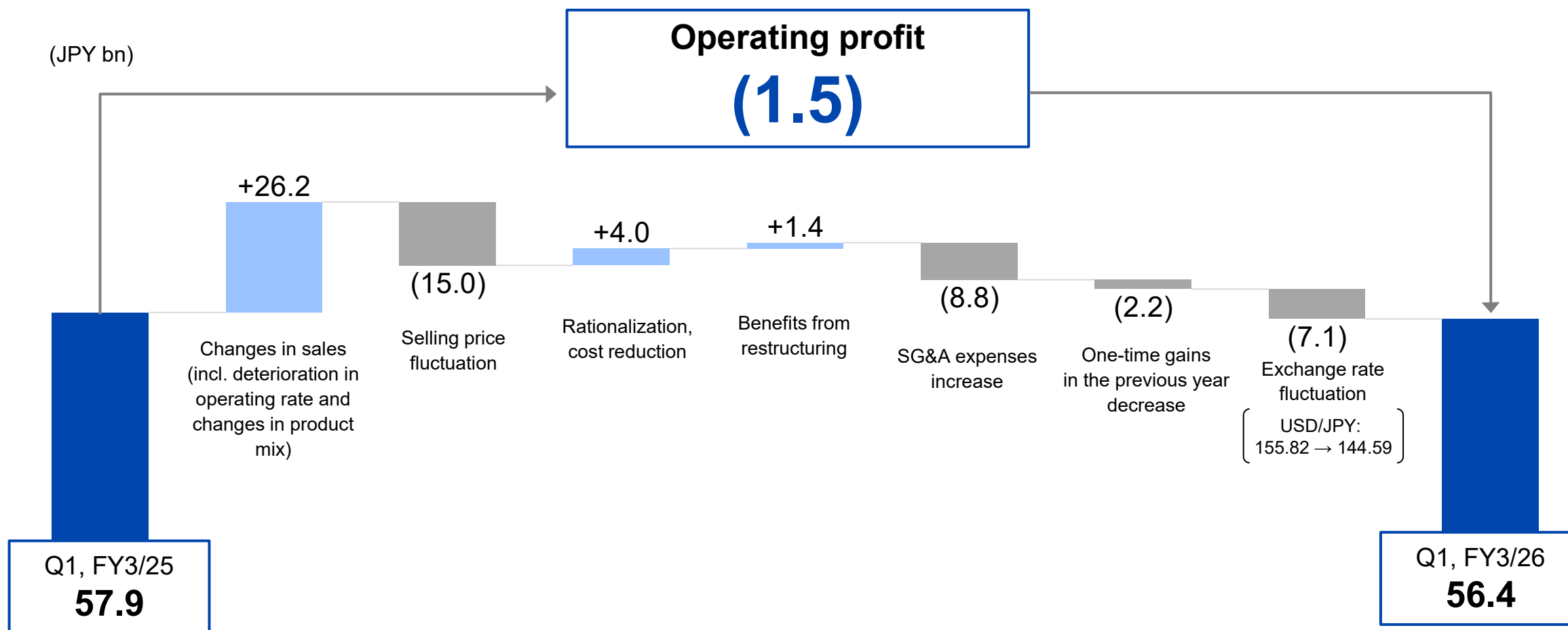
- Sales and profit of power supplies for industrial equipment decreased year on year.

# Quarterly results by segment

		FY3/25	FY3/25	FY3/26	YoY [C] – [A]		QoQ [C] – [B]	
(JPY bn)		Q1 [A]	Q4 [B]	Q1 [C]	JPY bn	%	JPY bn	%
Net sales	Capacitors	61.5	57.2	59.8	(1.7)	(2.8)%	+2.6	+4.5%
	Inductive Devices	50.8	49.0	49.1	(1.7)	(3.4)%	+0.1	+0.3%
	Other Passive Components	30.7	28.9	29.3	(1.5)	(4.8)%	+0.4	+1.3%
	Passive Components	143.1	135.1	138.1	(4.9)	(3.4)%	+3.1	+2.3%
	Sensor Application Products	44.1	46.5	46.4	+2.3	+5.3%	(0.1)	(0.2)%
	Magnetic Application Products	55.0	58.2	54.6	(0.5)	(0.8)%	(3.7)	(6.3)%
	Energy Application Products	262.9	280.6	285.5	+22.6	+8.6%	+5.0	+1.8%
	Other	13.7	13.9	11.1	(2.6)	(19.1)%	(2.8)	(19.9)%
	Total	518.8	534.3	535.8	+16.9	+3.3%	+1.5	+0.3%
Operating profit	Passive Components	13.9	(6.8)	6.4	(7.5)	(54.1)%	+13.2	-
	Sensor Application Products	(0.7)	(0.4)	2.7	+3.4	-	+3.1	-
	Magnetic Application Products	0.8	(0.7)	6.3	+5.5	+729.9%	+7.0	-
	Energy Application Products	55.3	37.8	55.4	+0.04	+0.1%	+17.6	+46.6%
	Other	(0.1)	(2.3)	(2.5)	(2.4)	-	(0.2)	-
	Subtotal	69.2	27.6	68.3	(1.0)	(1.4)%	+40.6	+147.1%
	Adjustment	(11.3)	(12.5)	(11.8)	(0.5)	-	+0.7	-
	Total	57.9	15.1	56.4	(1.5)	(2.5)%	+41.3	+273.7%
Operating profit margin		11.2%	2.8%	10.5%	(0.7)pts	-	+7.7pt	-
USD (JPY)		155.82	152.82	144.59				
EUR (JPY)		167.79	160.69	163.78				

Note: In accordance with the reorganization for the three months ended June 30, 2024, certain products of Other Passive Components are reclassified into Inductive Devices. Thus, the prior year's figures are also reclassified to conform to the new segmentation.

# Analysis of change in operating profit – Q1

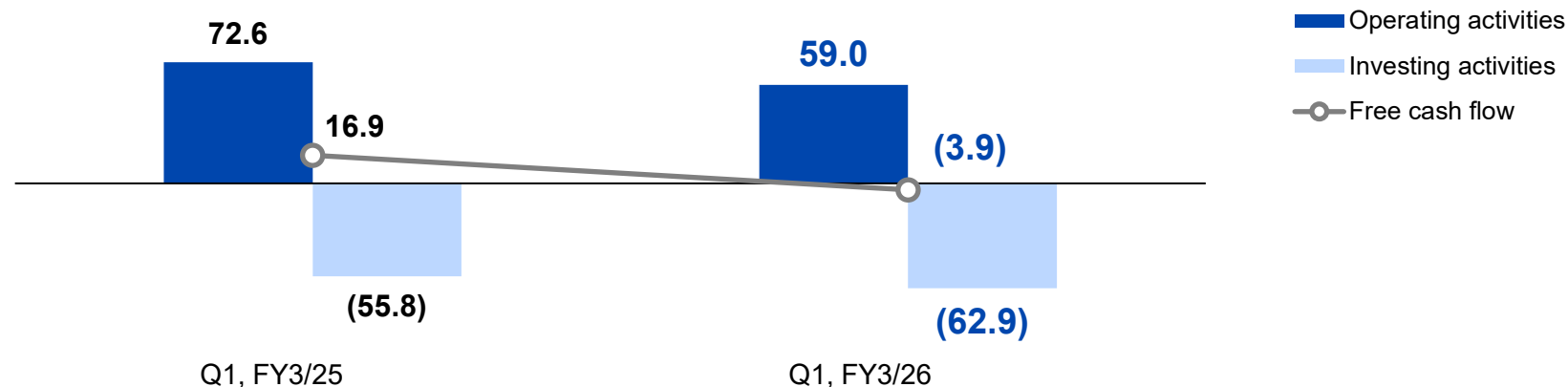


# Cash flows - Q1

	FY3/25	FY3/26	Change
(JPY bn)	Q1	Q1	
Cash flows from operating activities	72.6	<b>59.0</b>	(13.6)
Cash flows from investing activities	(55.8)	<b>(62.9)</b>	(7.2)
Free cash flow	16.9	<b>(3.9)</b>	(20.7)
Cash flows from financing activities	(22.4)	<b>31.2</b>	+53.6
Effects of exchange rate changes on cash and cash equivalents	38.1	<b>(14.3)</b>	(52.4)
Cash and cash equivalents	682.6	<b>710.4</b>	+27.8

## Cash flows from operating activities, investing activities, free cash flows

(JPY bn)



# FY March 2026 Projections

# Projections by segment for Q2, FY March 2026

(JPY bn)	Q1, FY3/25 Actual	Q2, FY3/25 projection (QoQ)		Factor
		Assumed exchange rates: Beginning-of-period	Assumed exchange rates: Q1 basis	
Passive Components	138.1	(2) ~ +1%	±0 ~ +3%	<ul style="list-style-type: none"> <li>Sales of some products to the automotive and the ICT markets are expected to increase.</li> </ul>
Sensor Application Products	46.4	+8 ~ +11%	+12 ~ +15%	<ul style="list-style-type: none"> <li>Sales of magnetic sensors and MEMS microphones to the ICT market are expected to increase.</li> </ul>
Magnetic Application Products	54.6	+7 ~ +10%	+10 ~ +13%	<ul style="list-style-type: none"> <li>Sales of HDD heads are expected to increase.</li> <li>Sales of HDD suspension assemblies are expected to increase.</li> </ul>
Energy Application Products	285.5	+7 ~ +10%	+12 ~ +15%	<ul style="list-style-type: none"> <li>Sales of small capacity batteries to the ICT market are expected to increase.</li> </ul>
Other	11.1	-	-	
<b>Total</b>	<b>535.8</b>	<b>+5 ~ +8%</b>	<b>+9 ~ +12%</b>	
USD(JPY)	144.59	140.00	145.00	
EUR(JPY)	163.78	155.00	164.00	

# FY March 2026 projections

- We have kept the base scenario and risk scenario unchanged as the impact of US tariff measures remains uncertain.

	FY3/25 Actual	Base scenario			Risk scenario		
		FY3/26 projections	YoY Change		FY3/26 Projections	YoY Change	
			¥ bn	%		¥ bn	%
(¥ bn)							
Net sales	2,204.8	<b>2,200.0</b>	(4.8)	(0.2)%	<b>2,120.0</b>	(84.8)	(3.8)%
Operating profit	224.2	<b>225.0</b>	+0.8	+0.4%	<b>180.0</b>	(44.2)	(19.7)%
Operating profit margin	10.2%	<b>10.2%</b>	±0pts	-	<b>8.5%</b>	-1.7pts	-
Profit before tax	237.8	<b>238.0</b>	+0.2	+0.1%	<b>193.0</b>	(44.8)	(18.8)%
Net profit attributable to owners of parent	167.2	<b>170.0</b>	+2.8	+1.7%	<b>135.0</b>	(32.2)	(19.2)%
ROIC	6.7%	<b>7.1%</b>	+0.4pts	-	<b>5.6%</b>	-1.1pts	-
Free cash flow	201.0	<b>70.0</b>	(131.0)	(65.2)%	<b>35.0</b>	(166.0)	(82.6)%
Earnings per share (¥)	88.10	<b>89.58</b>	-	-	<b>71.14</b>	-	-
Annual dividends (¥)	30.00	<b>30.00</b>	-	-	<b>30.00</b>	-	-
USD to JPY	152.66	<b>140.00</b>	-	-	<b>140.00</b>	-	-
EURO to JPY	163.86	<b>155.00</b>	-	-	<b>155.00</b>	-	-

# Publication of TDK United Report 2025 (Integrated Report)

## ■ Publication link

[https://www.tdk.com/en/ir/ir\\_library/annual/index.html](https://www.tdk.com/en/ir/ir_library/annual/index.html)



## ■ Release Date

August 8, 2025

## ■ Key points of TDK United Report 2025

The report is structured and organized to highlight how each TDK United team member (employee) contributes to the three key elements for enhancing corporate value: maximizing FCF generation, reducing capital costs, and improving expected growth rates

- Chapter 1: TDK's Long-term Vision
- Chapter 2: TDK's Growth Strategies
- Chapter 3: TDK's Governance

## ■ Evaluation by external organizations

WICI Japan Integrated  
Report Award



INTEGRATED REPORT AWARD  
2024

Gold Award (2024)

Nikkei Integrated  
Report Award



NIKKEI  
Integrated Report Award

Award for Excellence  
(2022-2024)

Government Pension  
Investment Fund (GPIF)

Excellent Integrated Reports  
(receiving 3 vote)

Most-improved Integrated  
Reports  
(receiving 2 votes)



# Announcement of TDK Investor Day (Pre-financial capital & New technology briefing)

## ■ Date & Time

**Monday, September 1, 2025, 3:30 pm - 5:00 pm (JST)**

The event will be streamed live online. An archived video will also be made available on TDK website at a later date.

## ■ Archived video link

Investors Meetings:

[https://www.tdk.com/en/ir/ir\\_events/strategy/index.html](https://www.tdk.com/en/ir/ir_events/strategy/index.html)

## ■ Event outline

TDK United team members will discuss our pre-financial capital and new technology strategies that support our growth.

## ■ Main speakers



**Noboru Saito**  
President & CEO



**Andreas Keller**  
Executive Vice President, CHRO and  
GM of the Human Resources HQ



**Shuichi Hashiyama**  
Corporate Officer, CTO and GM of the  
Technology & Intellectual Property HQ

**and More...**

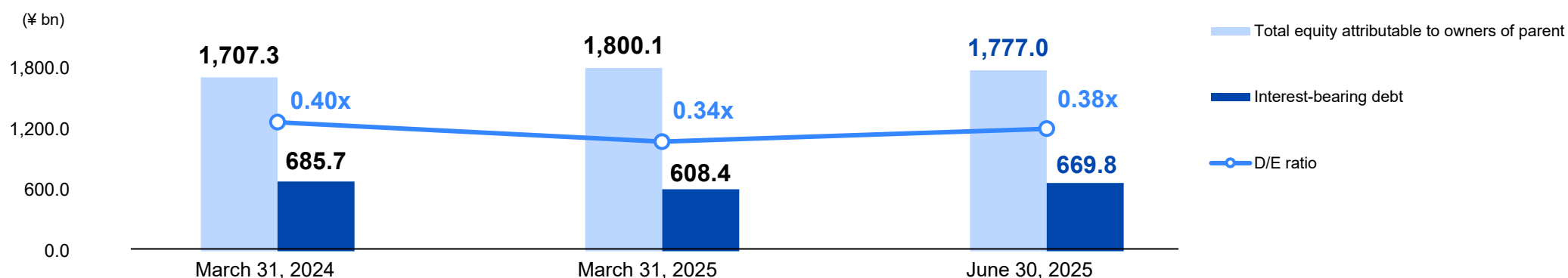
# Appendix

# Quarterly sales and operating profit by segment

		FY3/25					FY3/26				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Net Sales	Capacitors	61.5	58.0	57.5	57.2	234.3	59.8				
	Inductive Devices	50.8	52.7	51.8	49.0	204.3	49.1				
	Other Passive Components	30.7	31.2	30.3	28.9	121.1	29.3				
	Passive Components	143.1	141.9	139.6	135.1	559.6	138.1				
	Sensor Application Products	44.1	50.8	48.1	46.5	189.5	46.4				
	Magnetic Application Products	55.0	55.9	54.5	58.2	223.6	54.6				
	Energy Application Products	262.9	309.1	324.0	280.6	1,176.5	285.5				
	Other	13.7	13.0	14.9	13.9	55.6	11.1				
	Total	518.8	570.7	581.0	534.3	2,204.8	535.8				
Operating profit	Passive Components	13.9	15.0	12.0	(6.8)	34.1	6.4				
	Sensor Application Products	(0.7)	3.8	2.2	(0.4)	5.0	2.7				
	Magnetic Application Products	0.8	1.0	2.3	(0.7)	3.4	6.3				
	Energy Application Products	55.3	68.0	73.3	37.8	234.4	55.4				
	Other	(0.1)	(1.2)	(0.9)	(2.3)	(4.4)	(2.5)				
	Subtotal	69.2	86.7	88.9	27.6	272.4	68.3				
	Adjustment	(11.3)	(11.3)	(13.1)	(12.5)	(48.3)	(11.8)				
	Total	57.9	75.4	75.8	15.1	224.2	56.4				
Operating profit margin		11.2%	13.2%	13.0%	2.8%	10.2%	10.5%				
USD (JPY)		155.82	149.74	152.29	152.82	152.66	144.59				
EUR (JPY)		167.79	164.30	162.64	160.69	163.86	163.78				

# Financial position

(¥ bn)	March 31, 2024	March 31, 2025	June 30, 2025	Change from March 31, 2025
Total assets	3,415.3	3,541.4	<b>3,616.1</b>	+74.7
Total liabilities	1,700.4	1,730.2	<b>1,827.0</b>	+96.8
Total equity attributable to owners of parent	1,707.3	1,800.1	<b>1,777.0</b>	+23.0
Ratio of equity attributable to owners of parent	50.0%	50.8%	<b>49.1%</b>	-1.7pts
Cash and cash equivalents, short-term investments, and marketable securities	666.1	753.8	<b>757.5</b>	+3.7
Interest-bearing debt <sup>*1</sup>	685.7	608.4	<b>669.8</b>	+61.4
Net cash (Net debt) <sup>*2</sup>	(19.6)	145.4	<b>87.7</b>	(57.7)
Debt to equity ratio (times) <sup>*3</sup>	0.40	0.34	<b>0.38</b>	+0.04



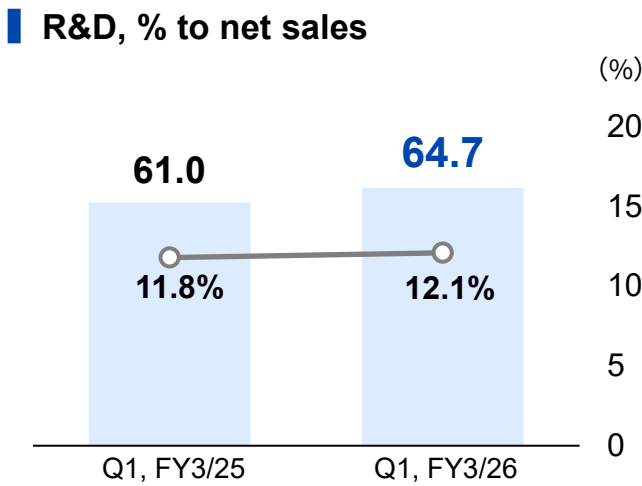
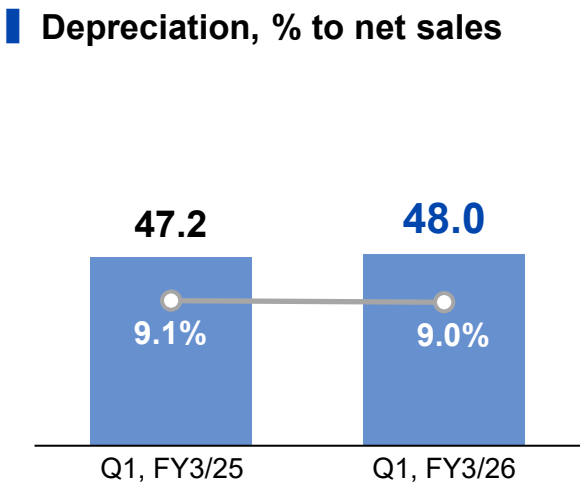
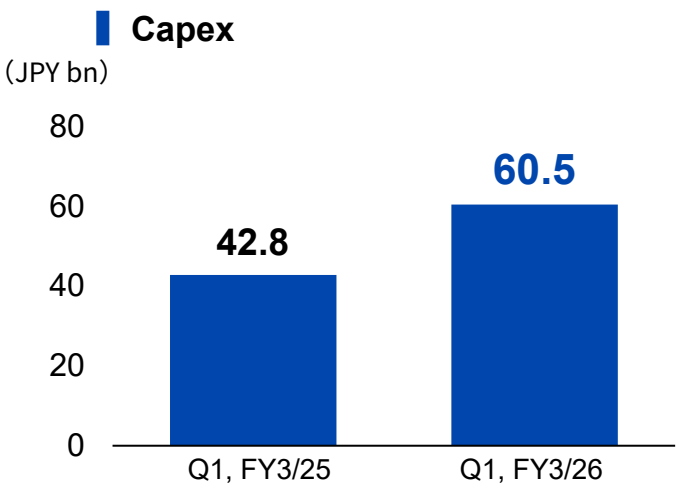
\*1: Borrowings plus bonds plus lease liabilities.

\*2: Cash and cash equivalents plus short-term investments plus marketable securities minus interest-bearing debt.

\*3: Interest-bearing debt divided by total equity attributable to owners of parent.

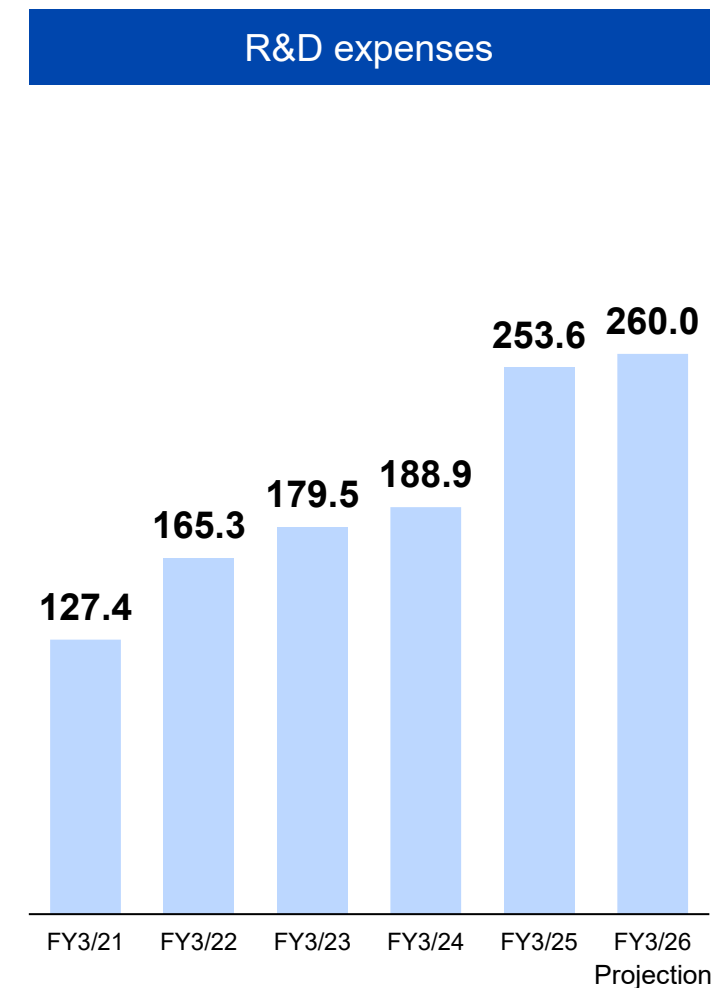
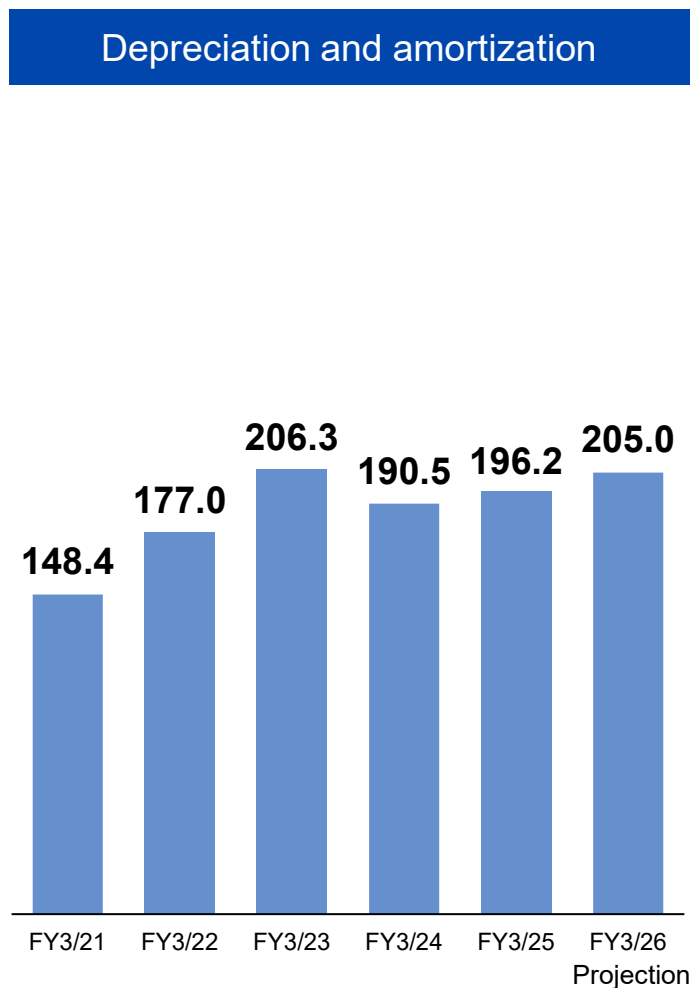
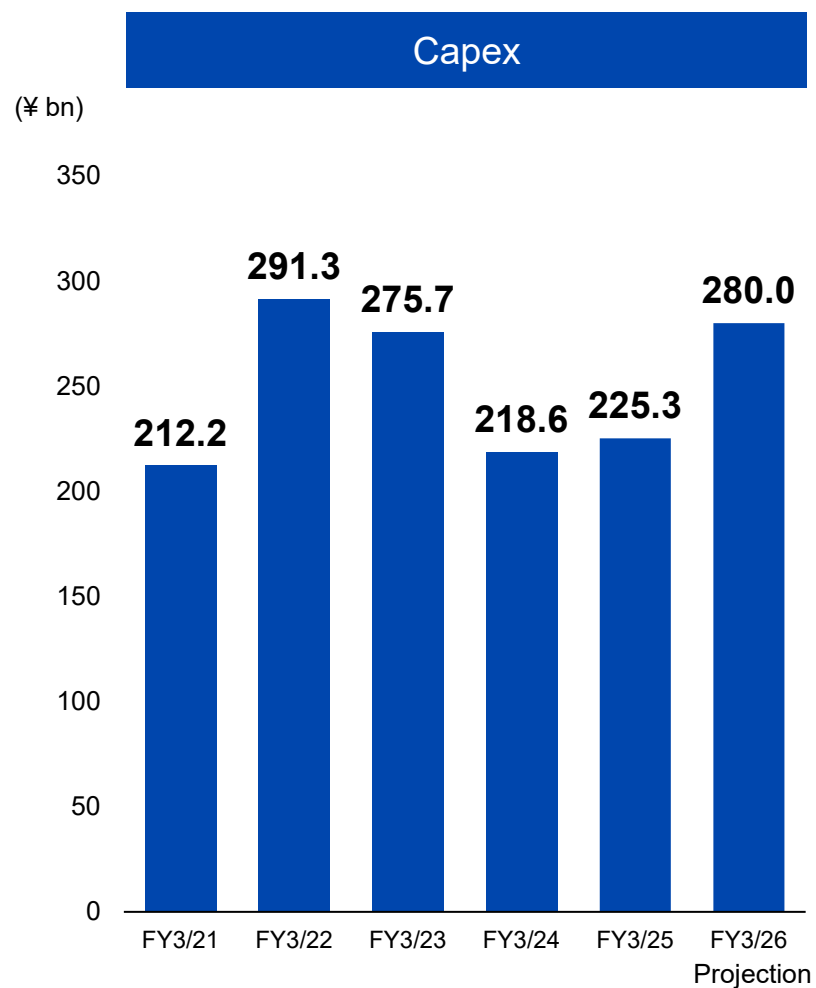
# Capex, Depreciation, R&D - Q1

	(JPY bn)		Change
	FY3/25	FY3/26	
	Q1	Q1	
Capex	42.8	60.5	+17.7
Depreciation	47.2	48.0	+0.8
% to net sales	9.1%	9.0%	-0.1pts
R&D	61.0	64.7	+3.7
% to net sales	11.8%	12.1%	+0.3pts

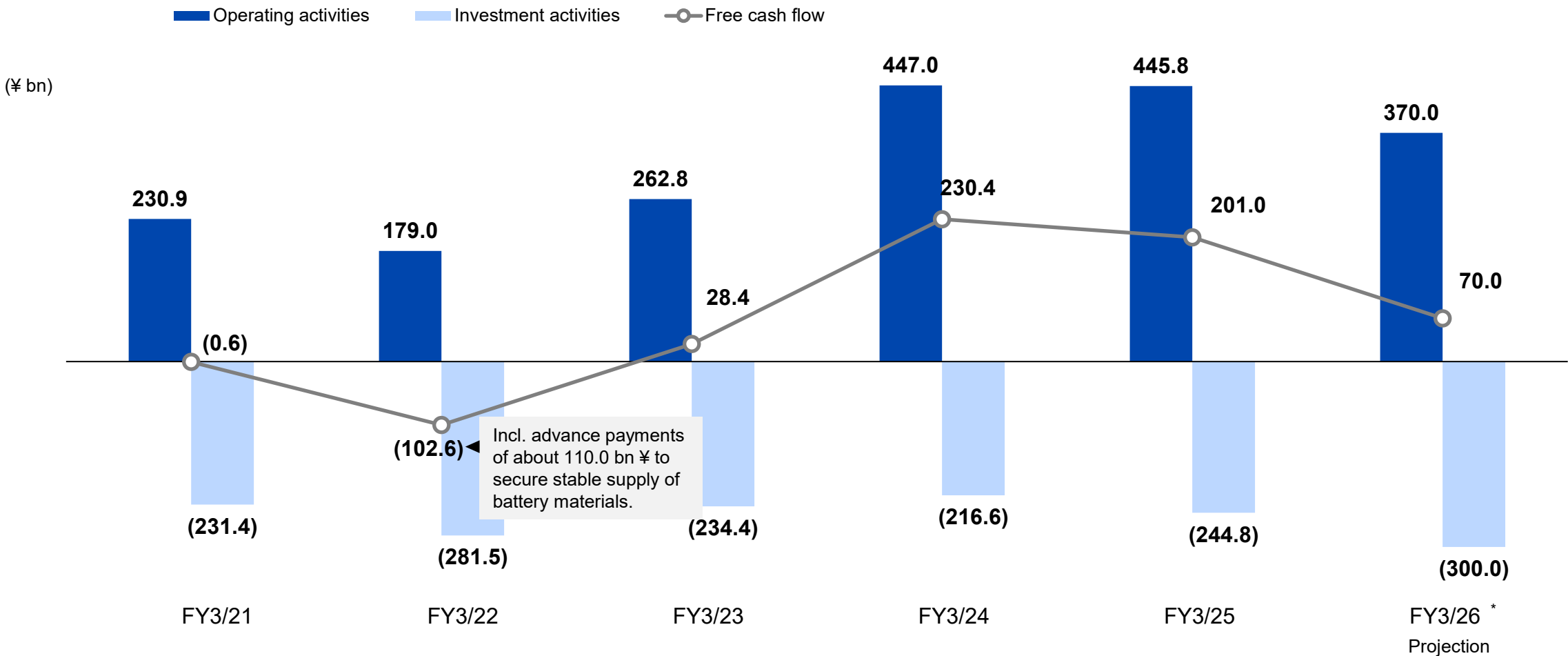


# Capex, Depreciation, and R&D expenses – Projections

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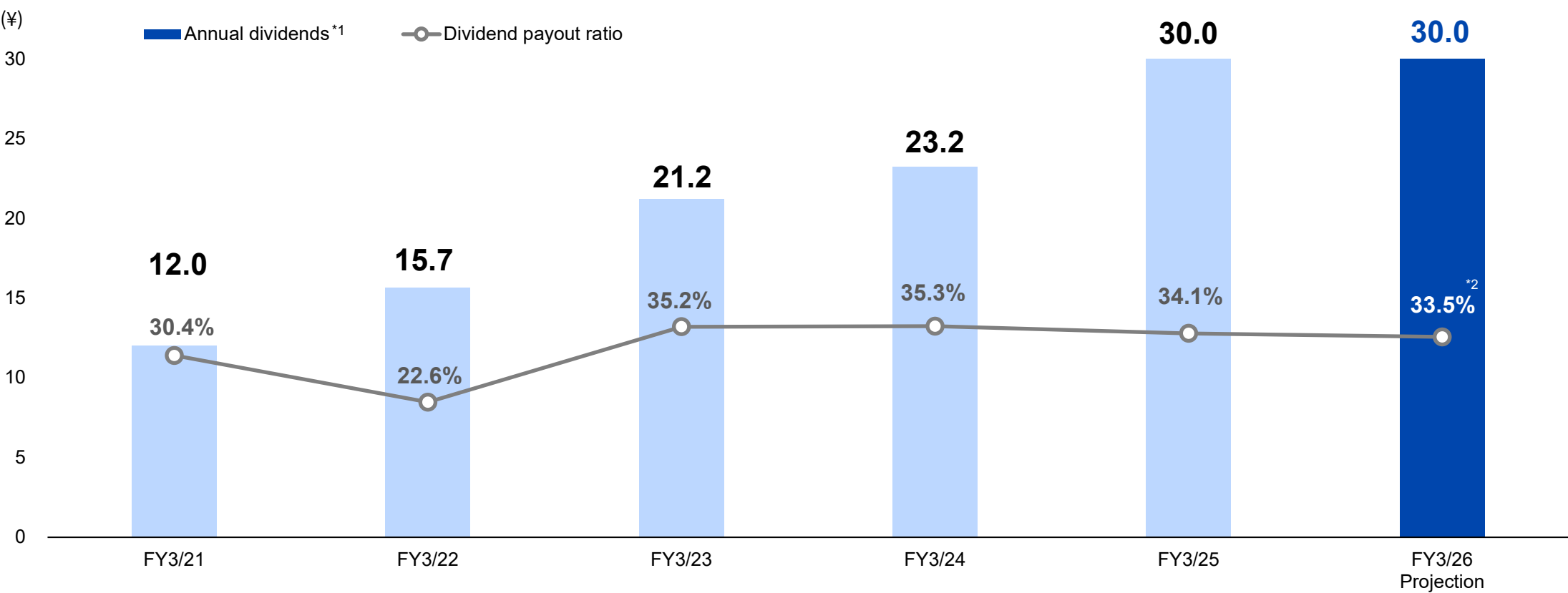


# Cash flows



# Shareholder returns

- Dividends for FY March 2025 are expected to increase by an upward revision from initial plans.
- For FY March 2026, even in a risk scenario, we maintain dividends of ¥30 per share.



\*1. Figures have been converted to align with the post-share split standard of a 1 for 5 share split, effective from October 1, 2024.

\*2. In a risk scenario, the payout ratio is expected to be 42.2%.



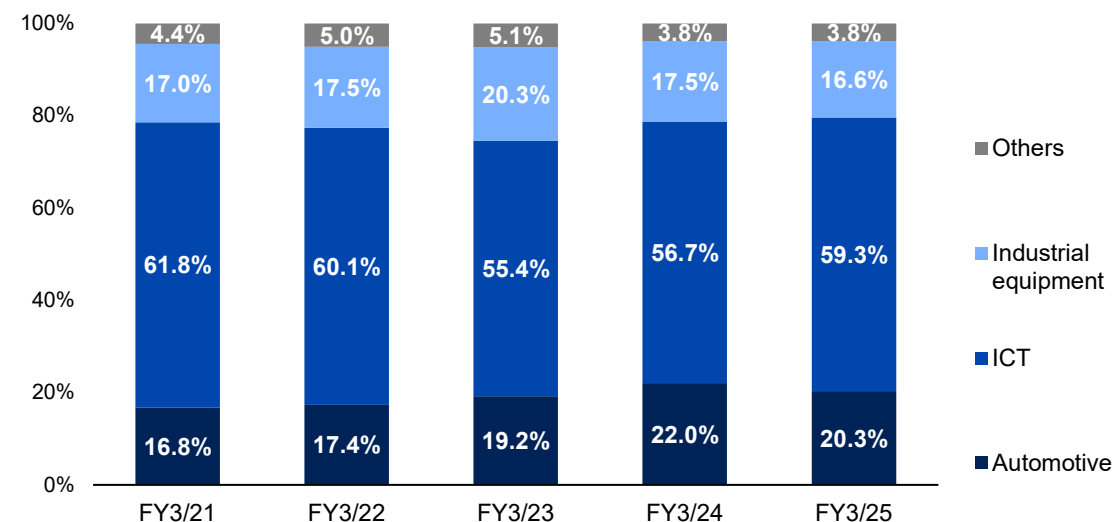
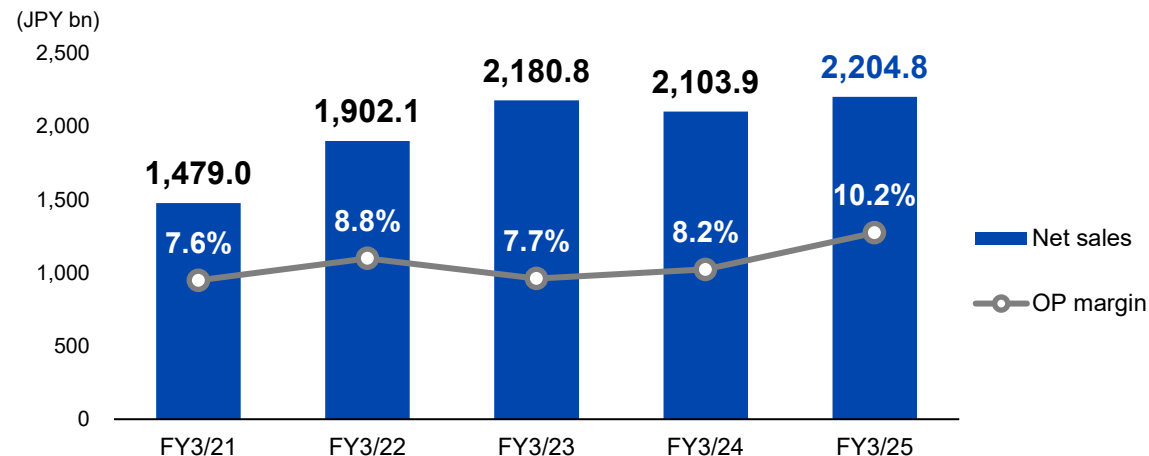
# Annual sales by market (FY3/21 – FY3/25)

All

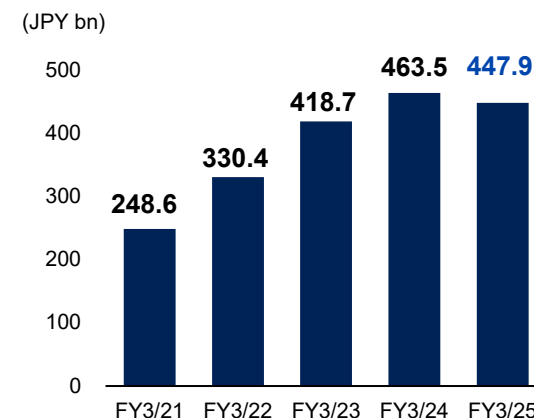
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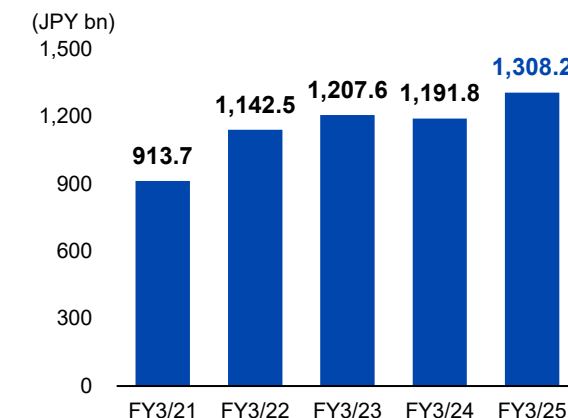
## Net sales, OP margin



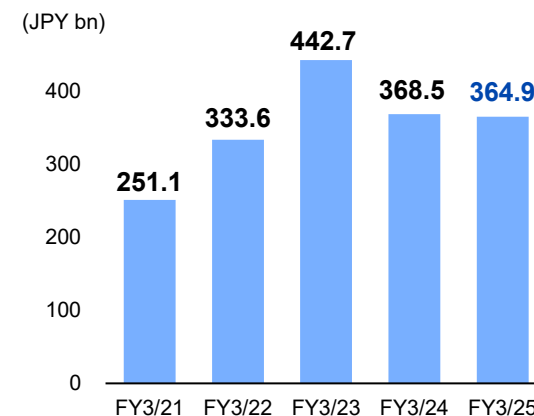
## Automotive



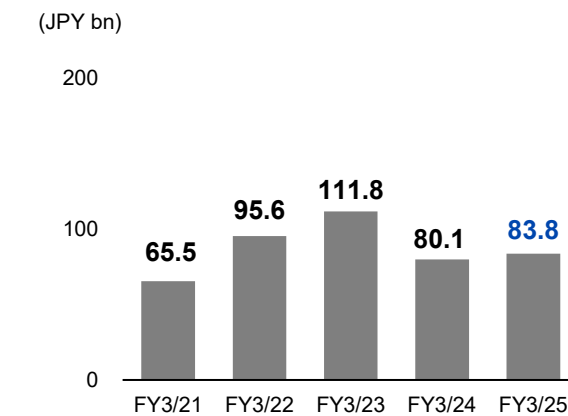
## ICT



## Industrial equipment



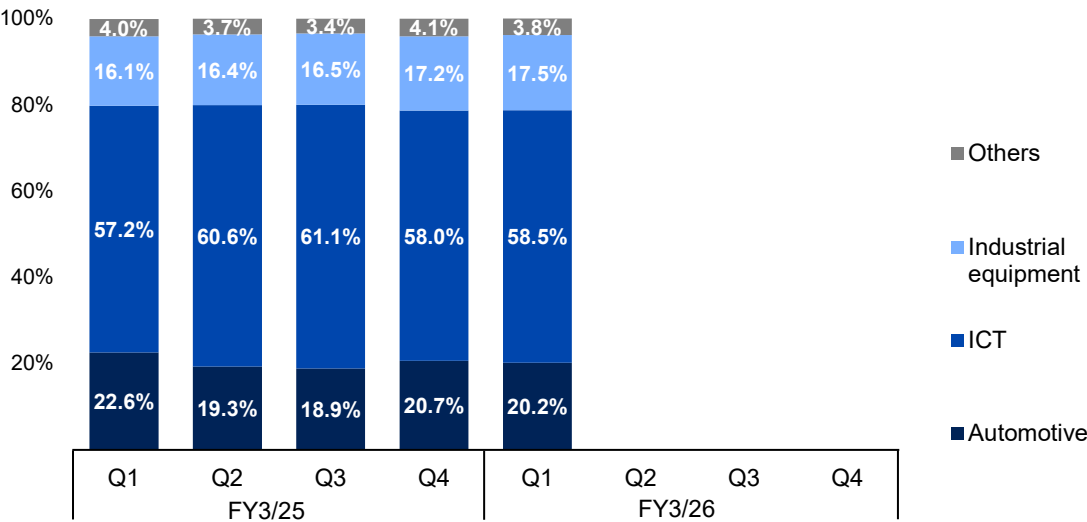
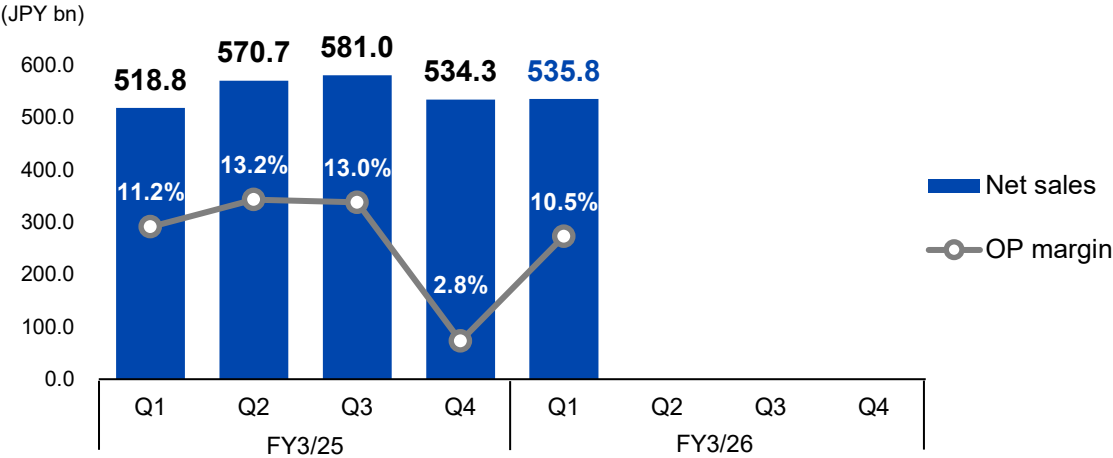
## Others



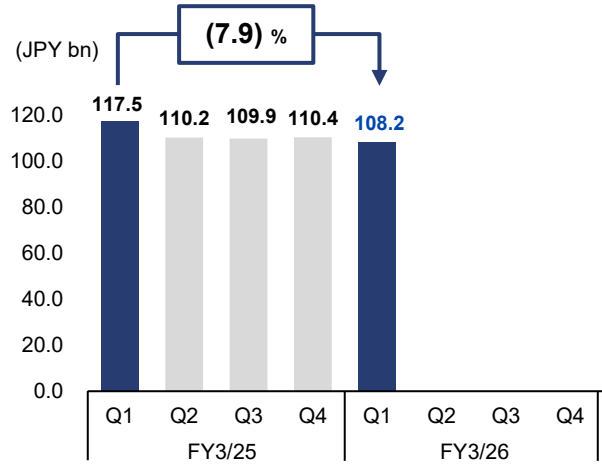
# Quarterly sales by market (FY3/25 – FY3/26)

All

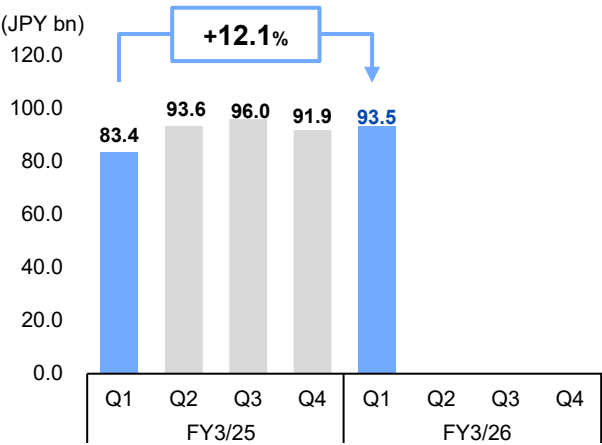
## Net sales, OP margin



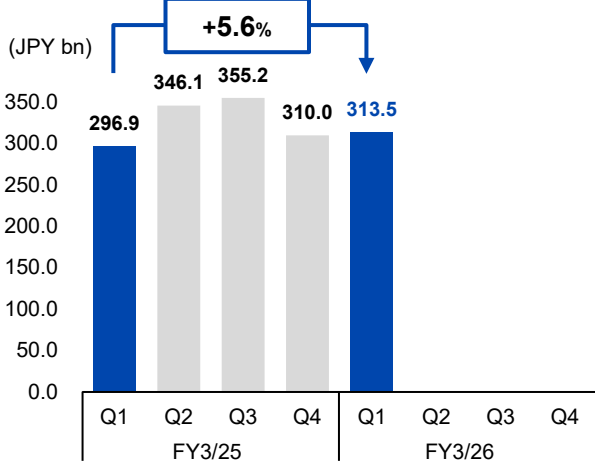
## Automotive



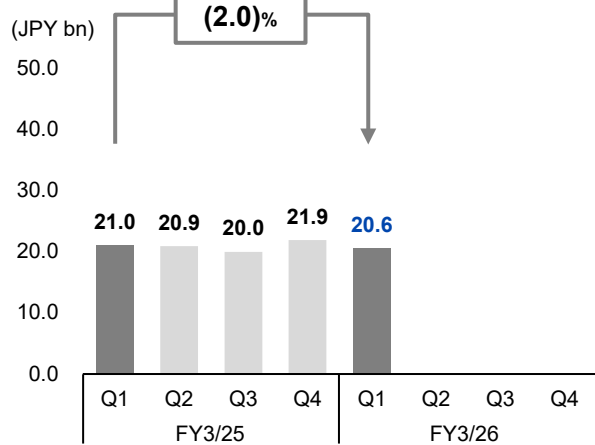
## Industrial equipment



## ICT



## Others



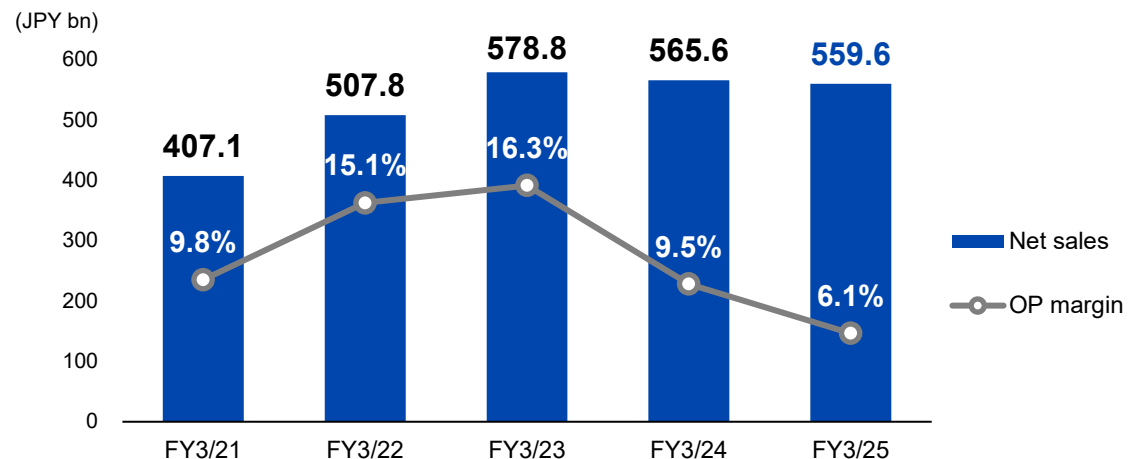
# Annual sales by market (FY3/21 – FY3/25)

Passive Components

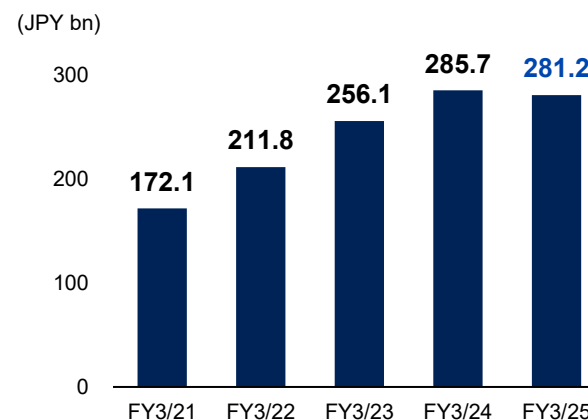
Attracting Tomorrow



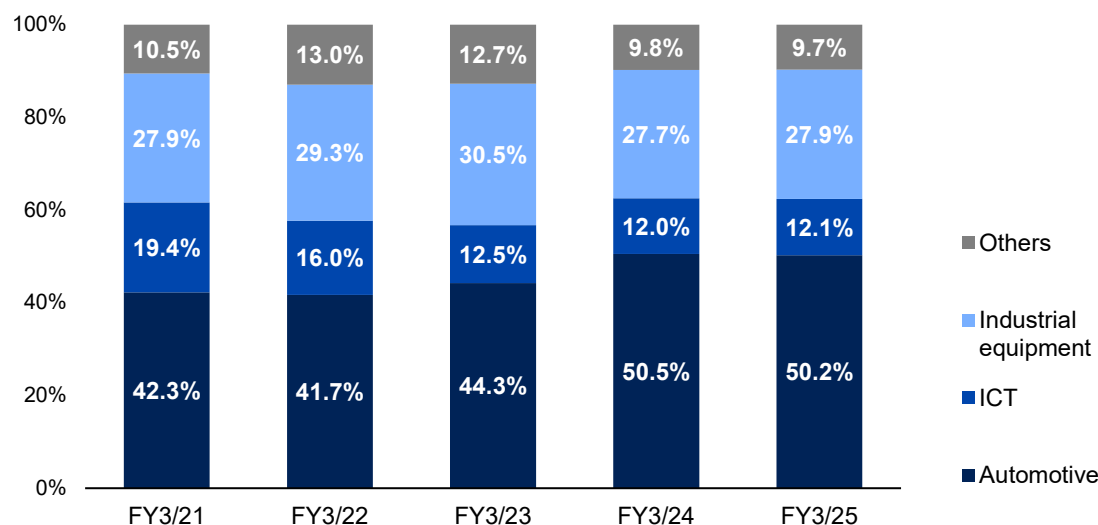
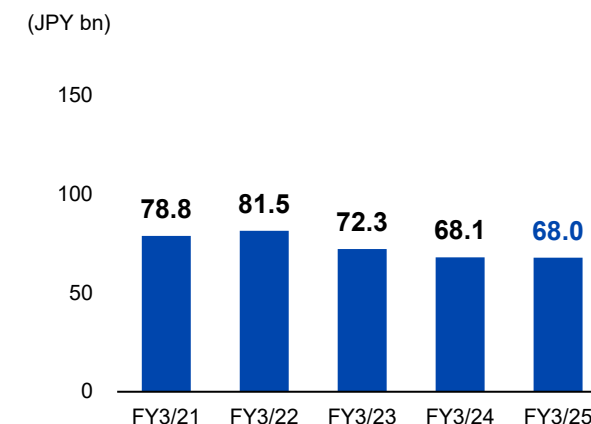
## Net sales, OP margin



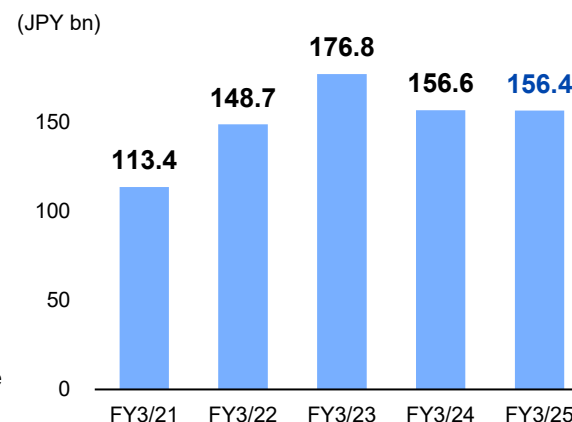
## Automotive



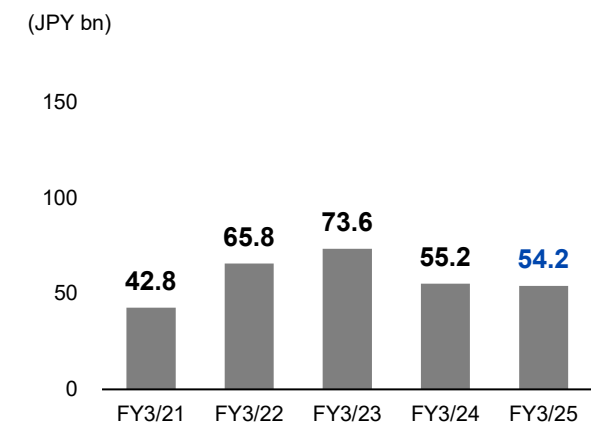
## ICT



## Industrial equipment



## Others



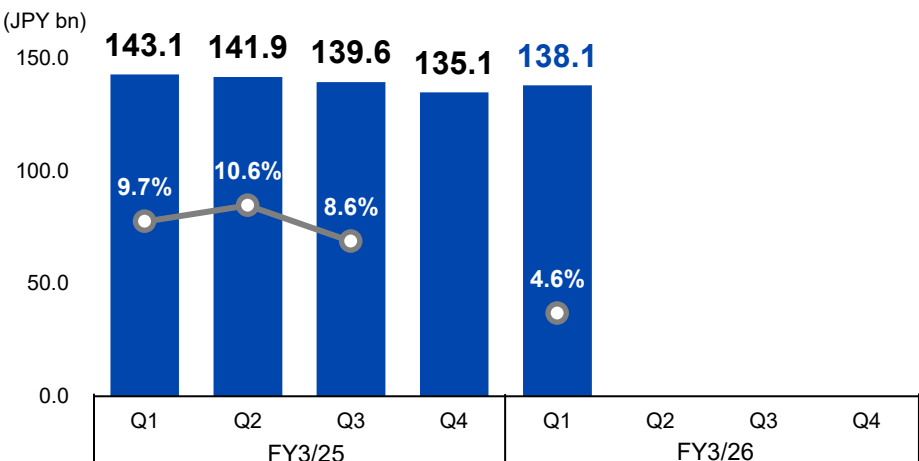
# Quarterly sales by market (FY3/25 – FY3/26)

Passive Components

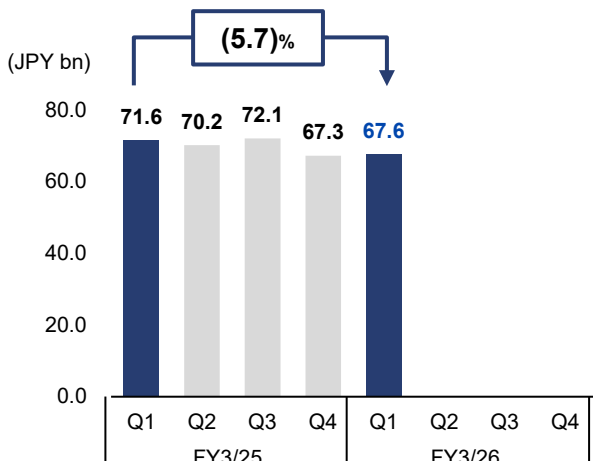
Attracting Tomorrow



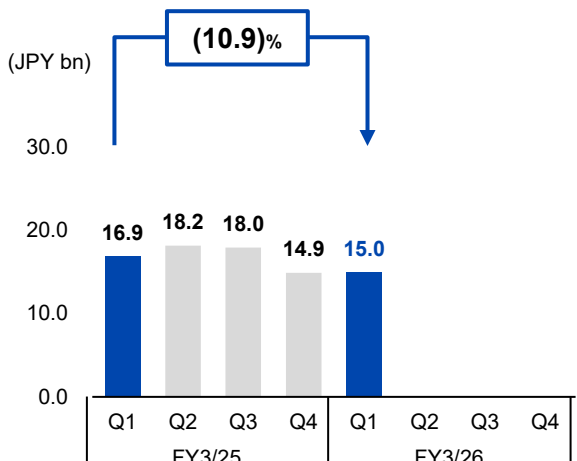
## Net sales, OP margin



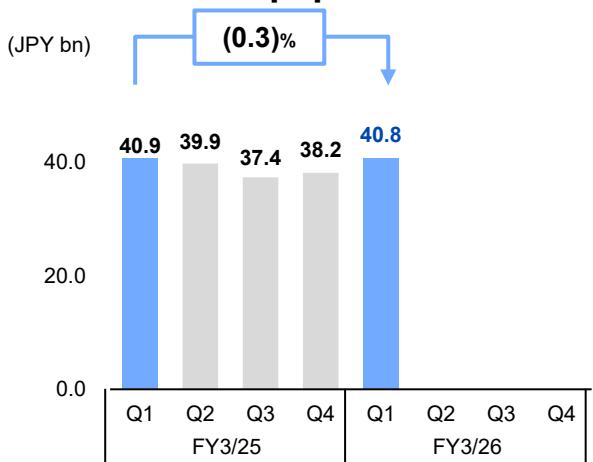
## Automotive



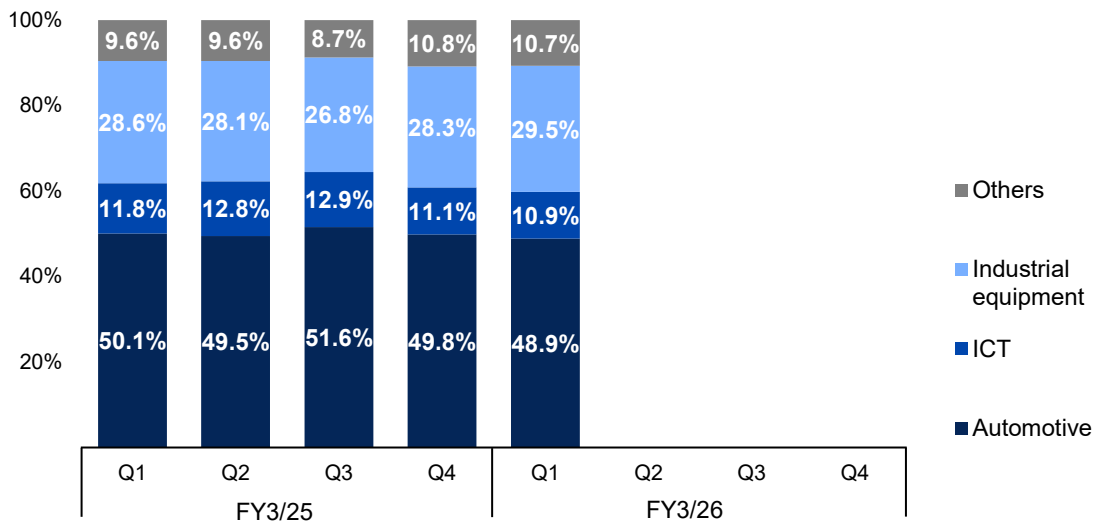
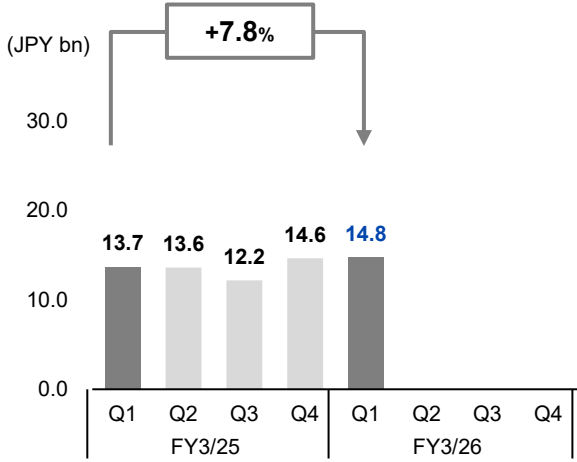
## ICT



## Industrial equipment



## Others



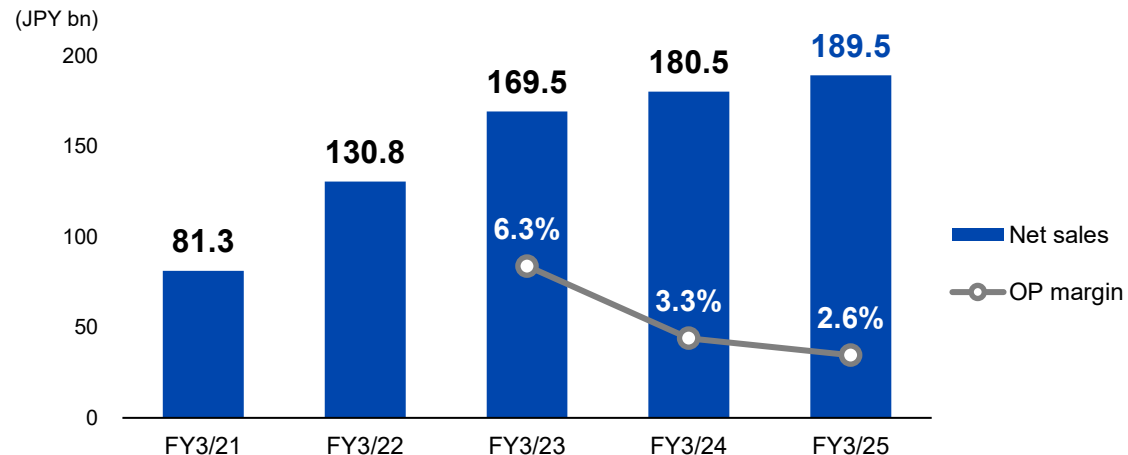
# Annual sales by market (FY3/21 – FY3/25)

Sensor Application Products

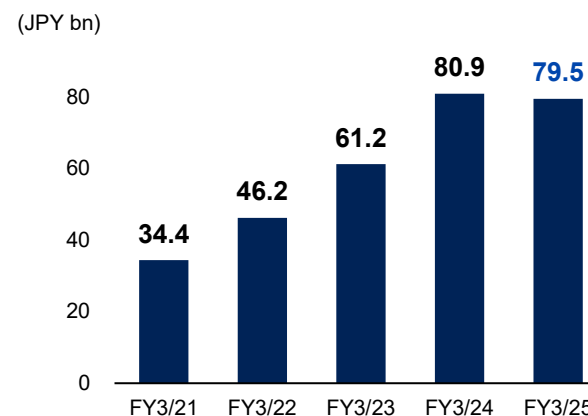
Attracting Tomorrow



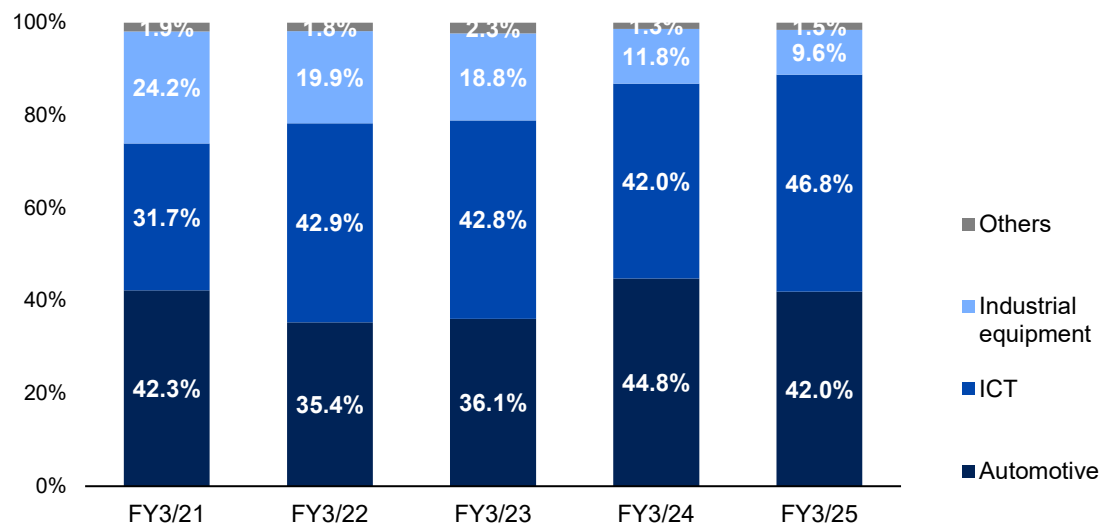
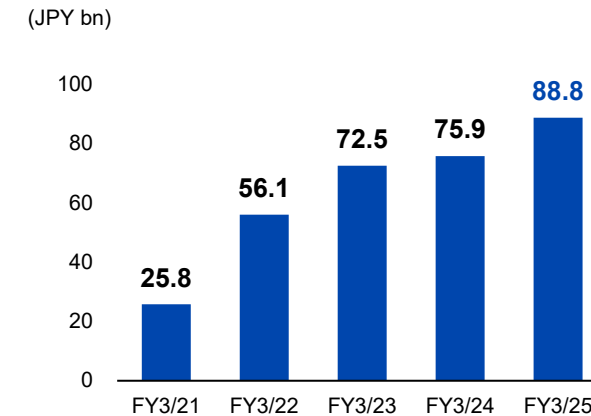
## Net sales, OP margin



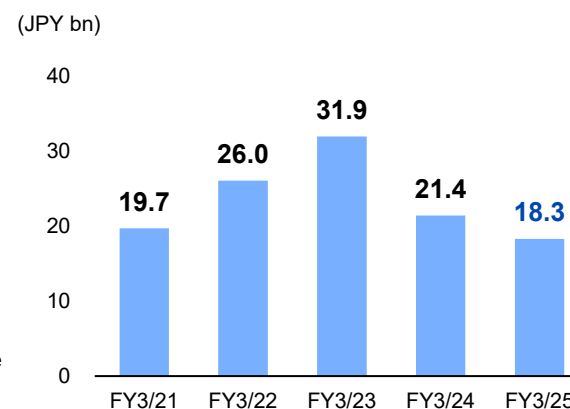
## Automotive



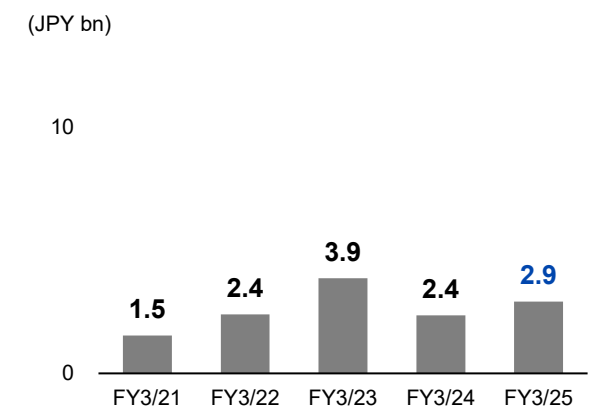
## ICT



## Industrial equipment



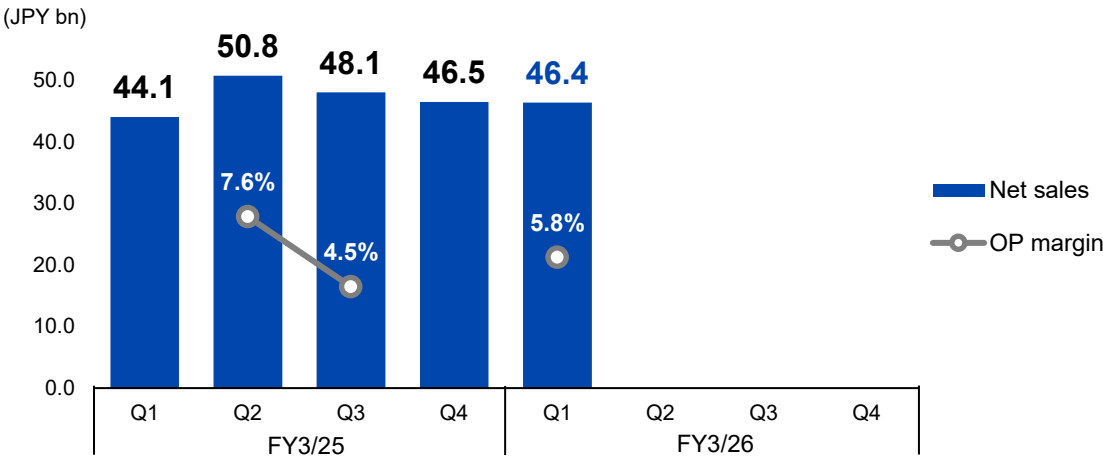
## Others



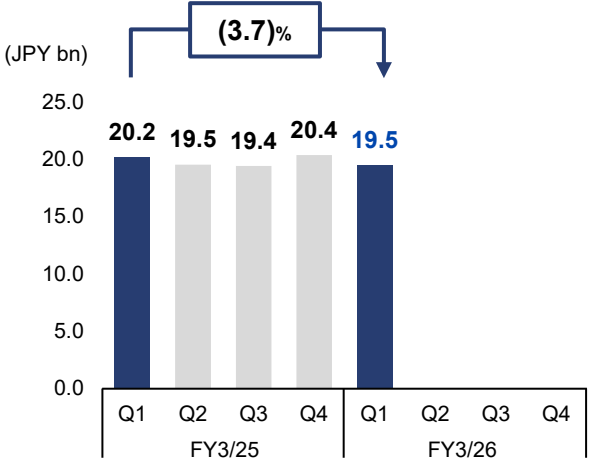
# Quarterly sales by market (FY3/25 – FY3/26)

Sensor Application Products

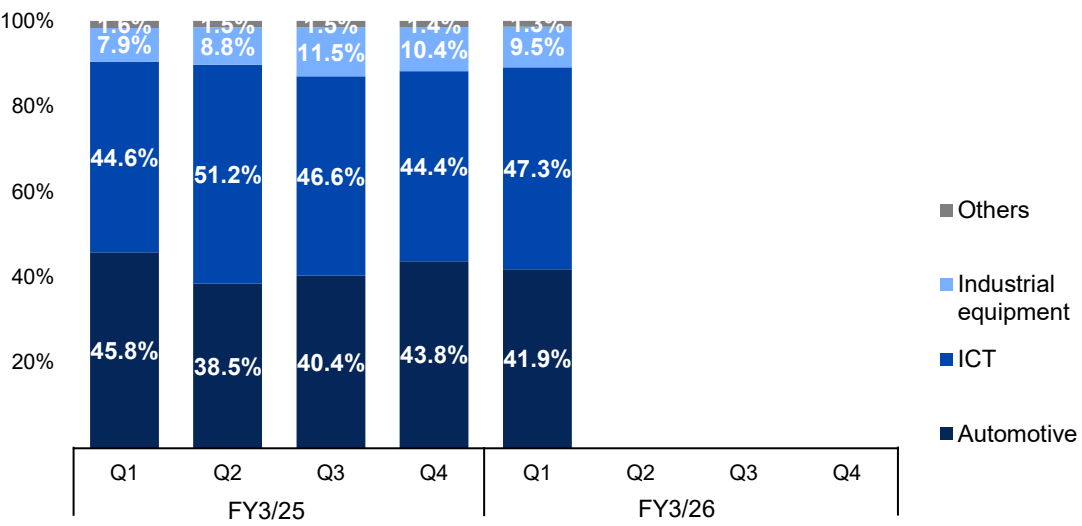
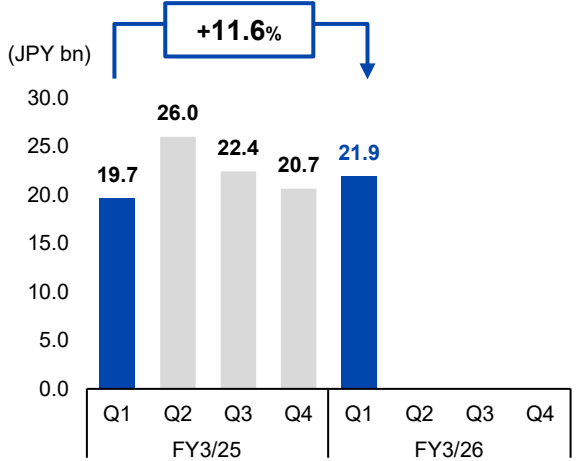
## Net sales, OP margin



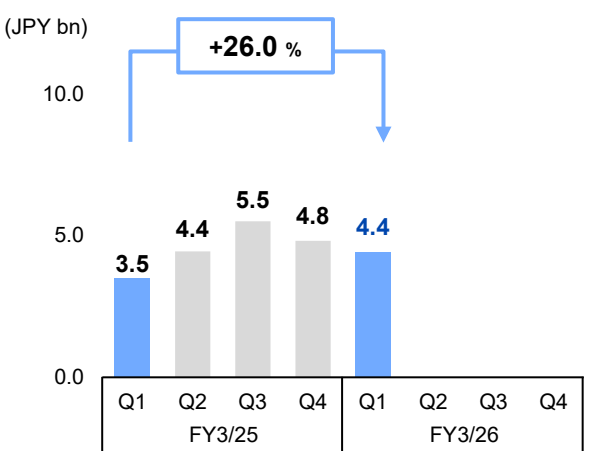
## Automotive



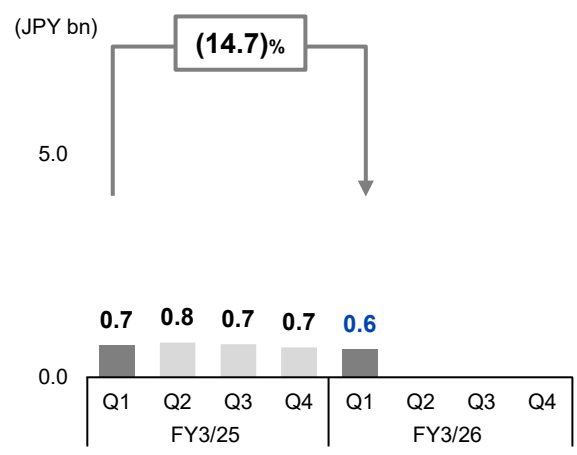
## ICT



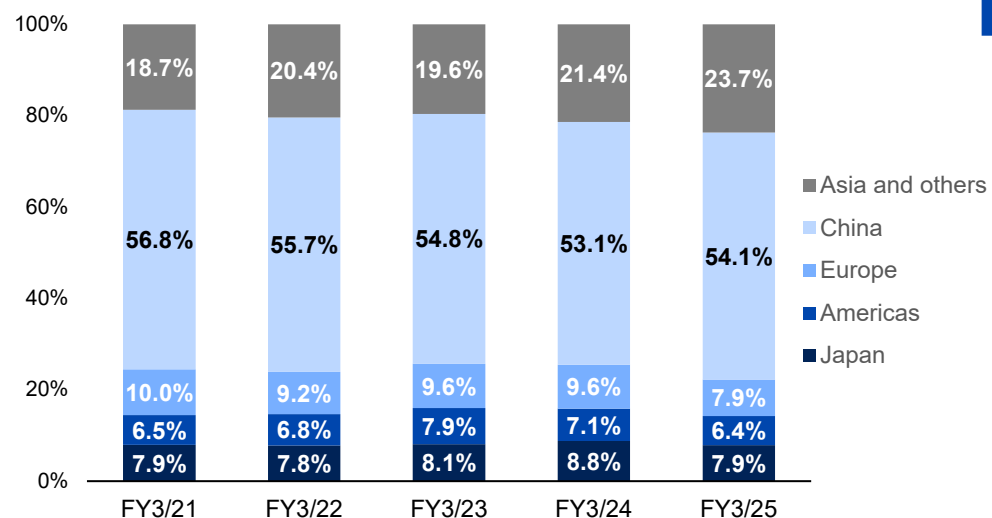
## Industrial equipment



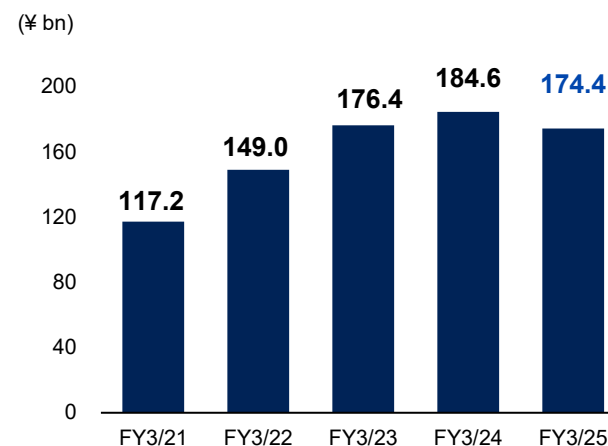
## Others



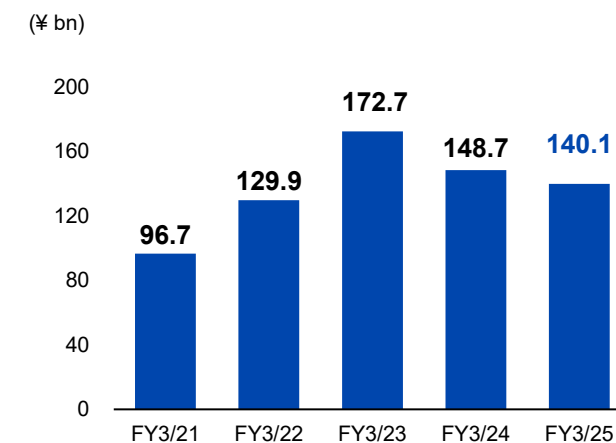
# Annual sales by region (FY3/21 – FY3/25)



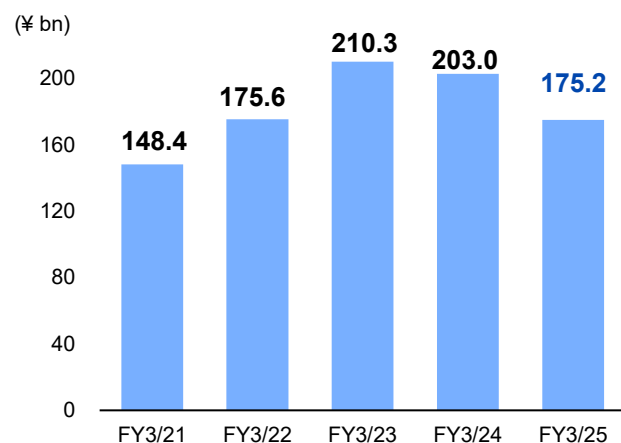
## Japan



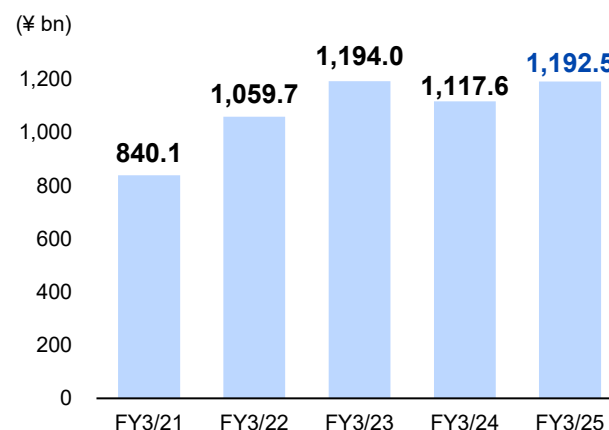
## Americas



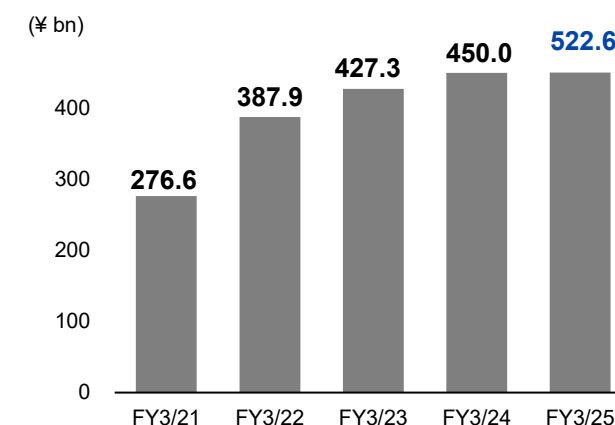
## Europe



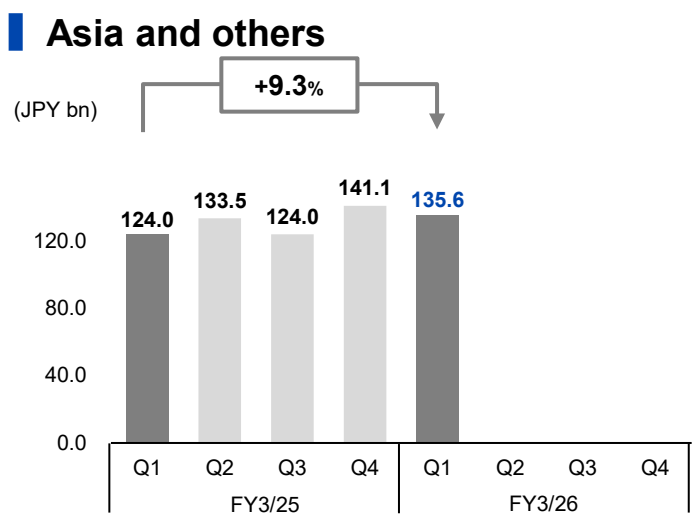
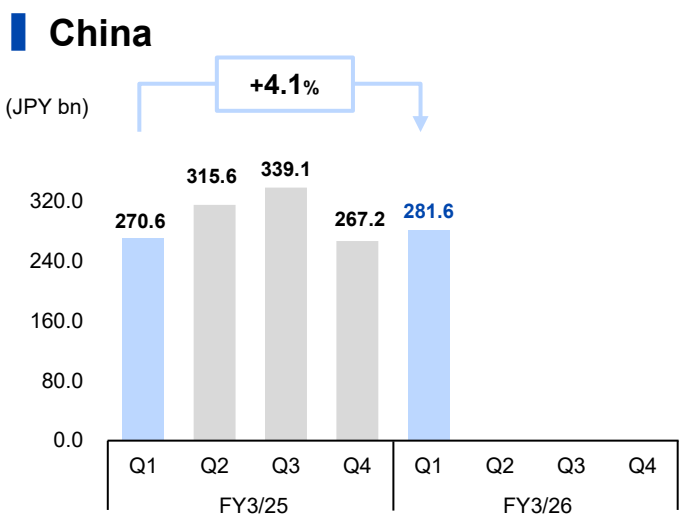
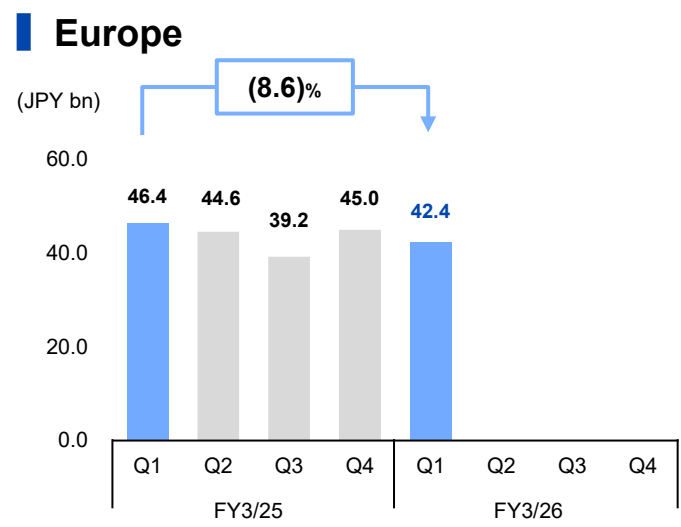
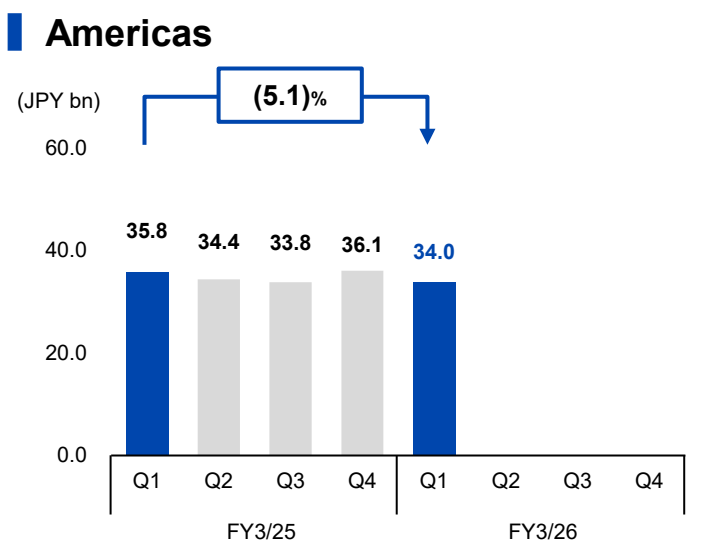
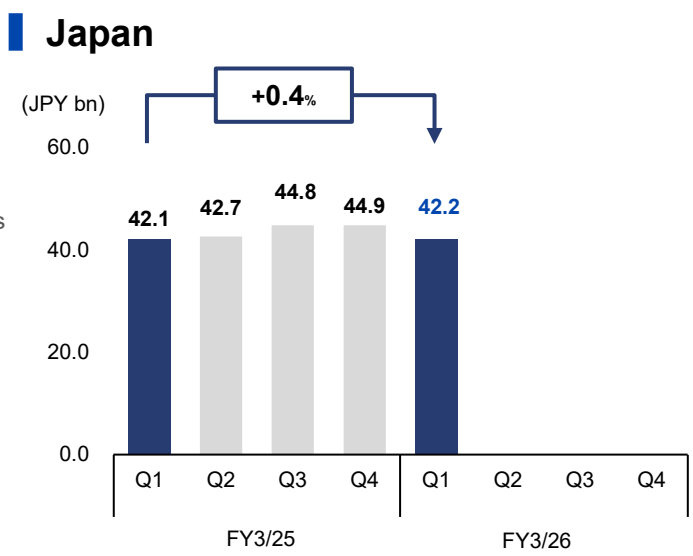
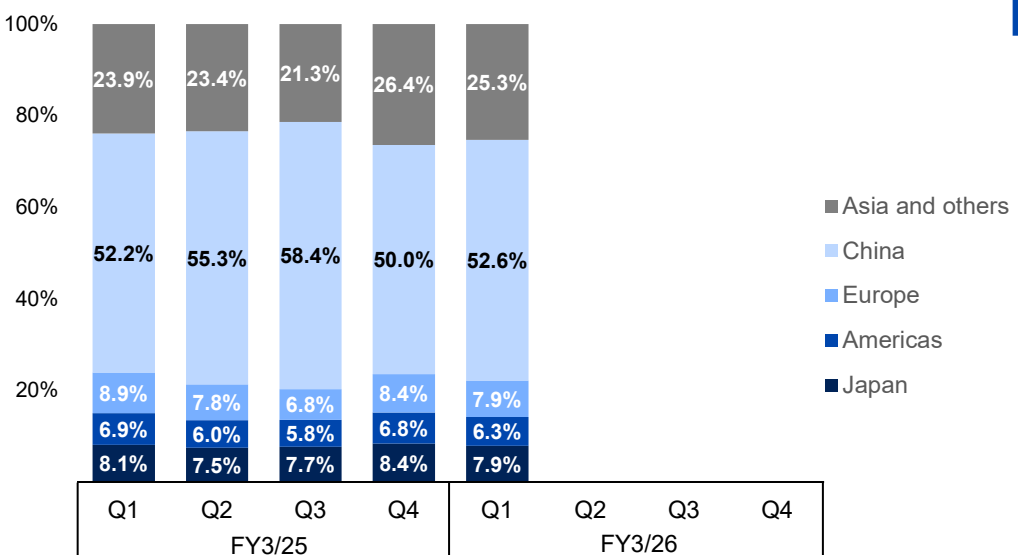
## China



## Asia and others



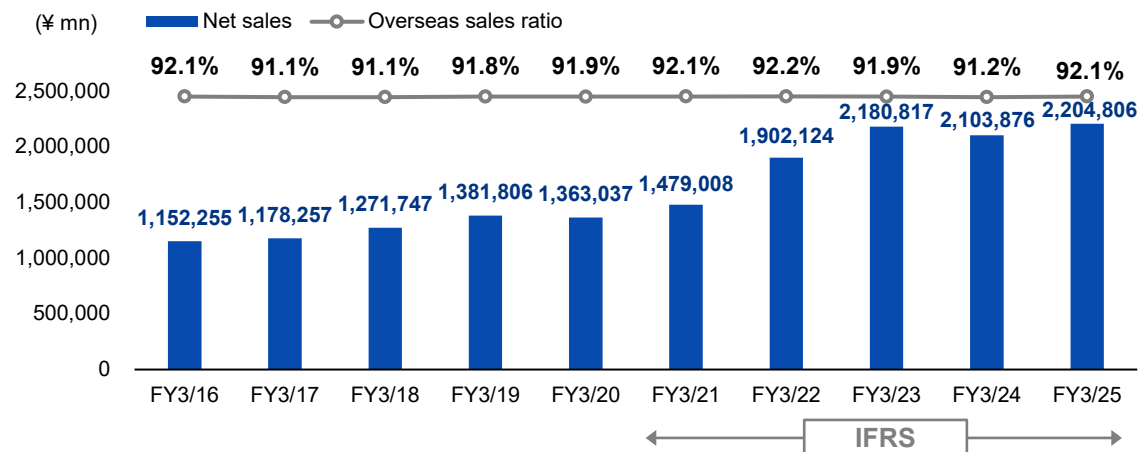
# Quarterly sales by region (FY3/25 – FY3/26)



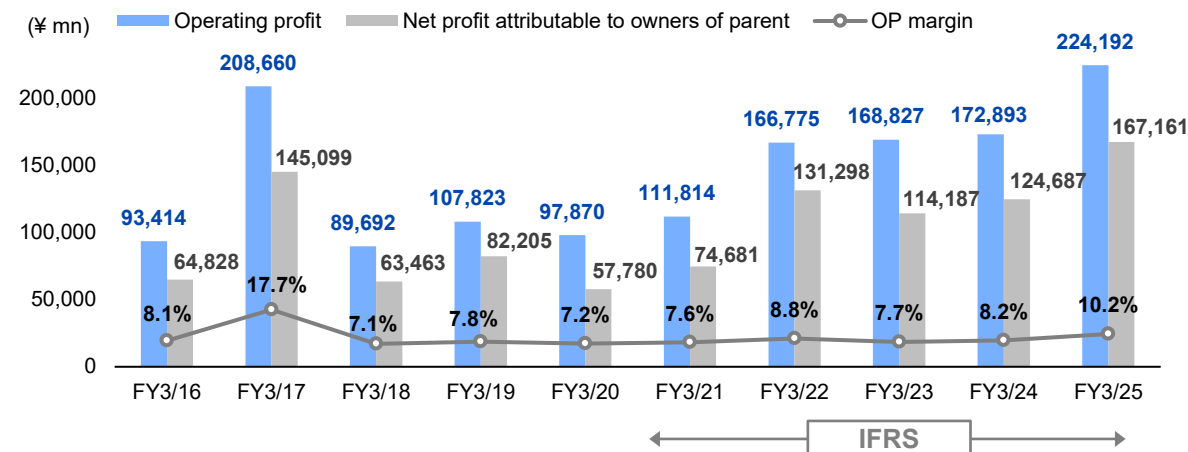


# Financial information: 10-year historical trend

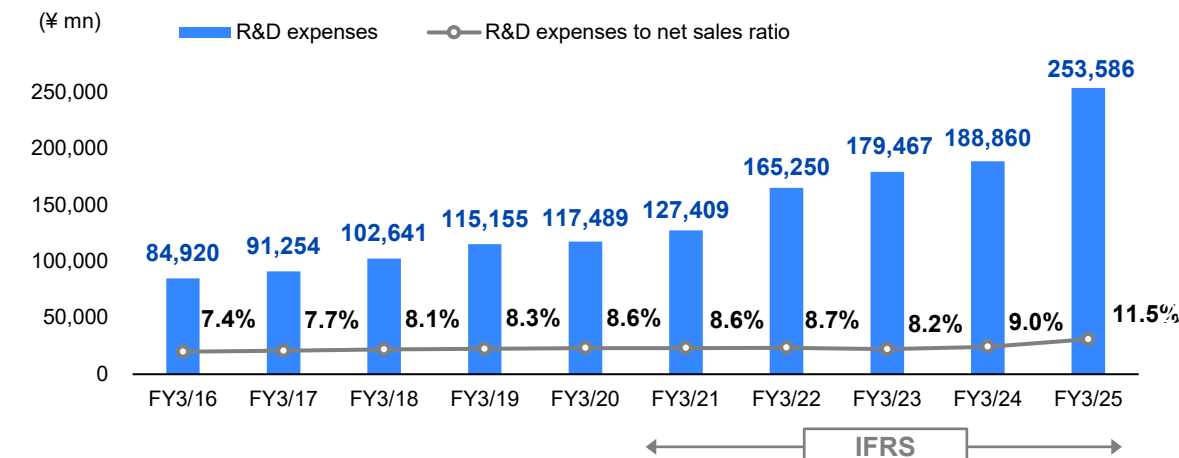
## Net sales, Overseas sales ratio



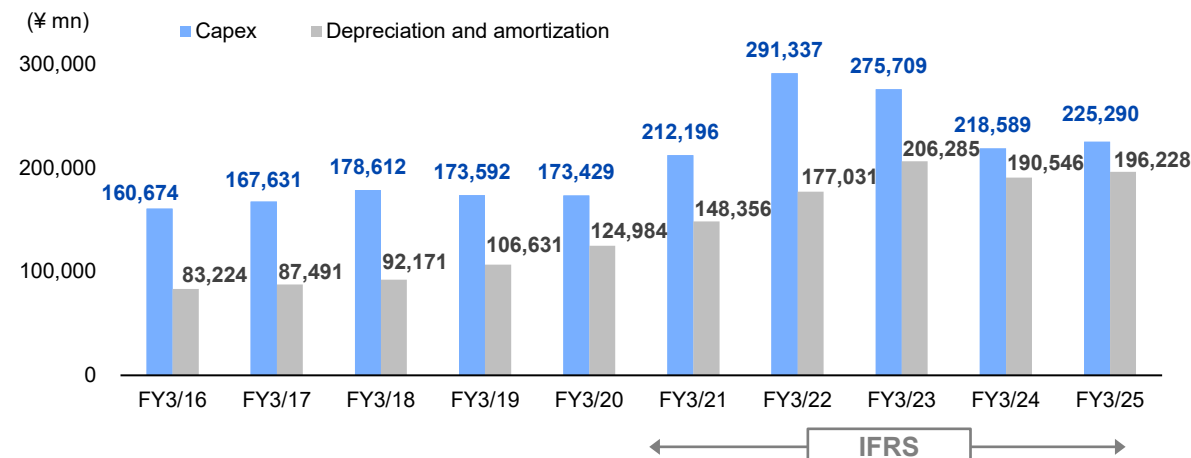
## Operating profit, Net profit attributable to owners of parent, OP margin



## R&D expenses, R&D expenses to net sales ratio

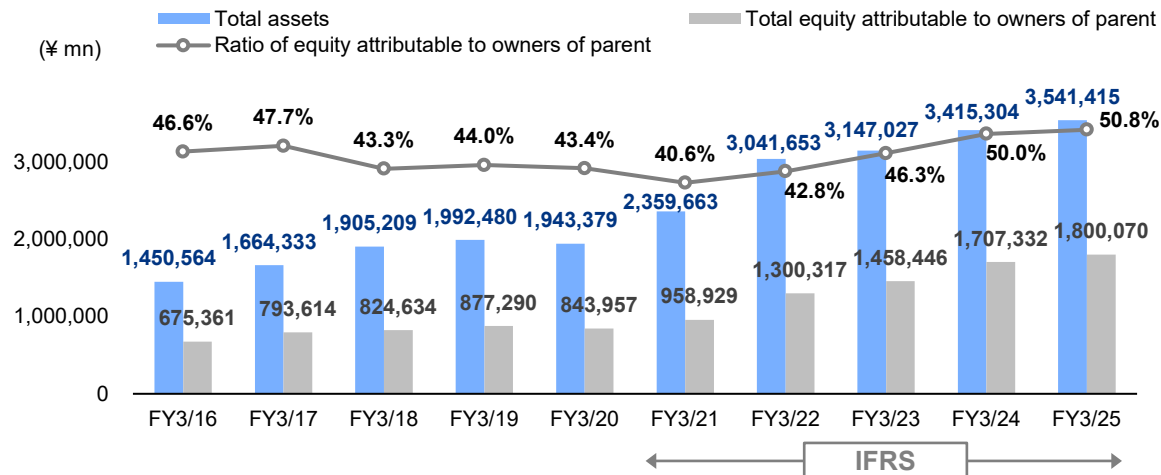


## Capex, Depreciation and amortization

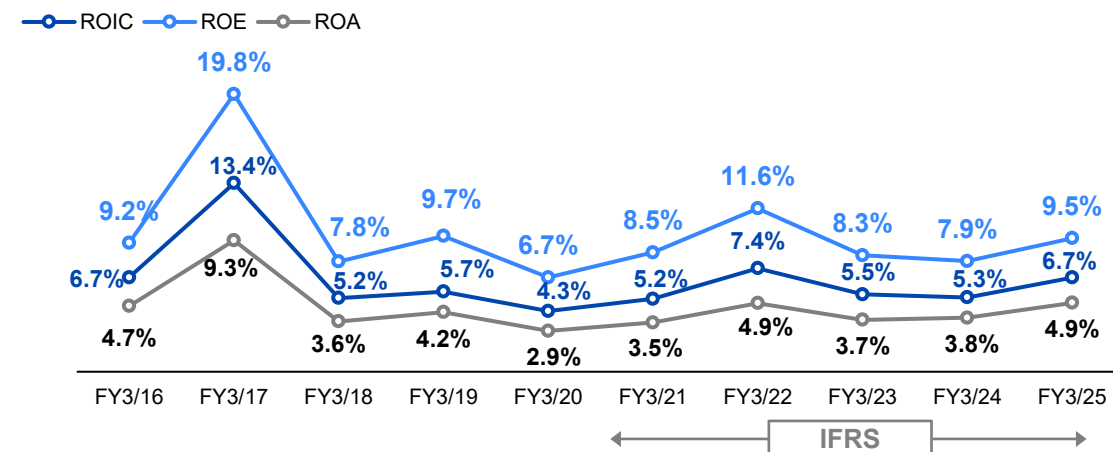


# Financial information: 10-year historical trend

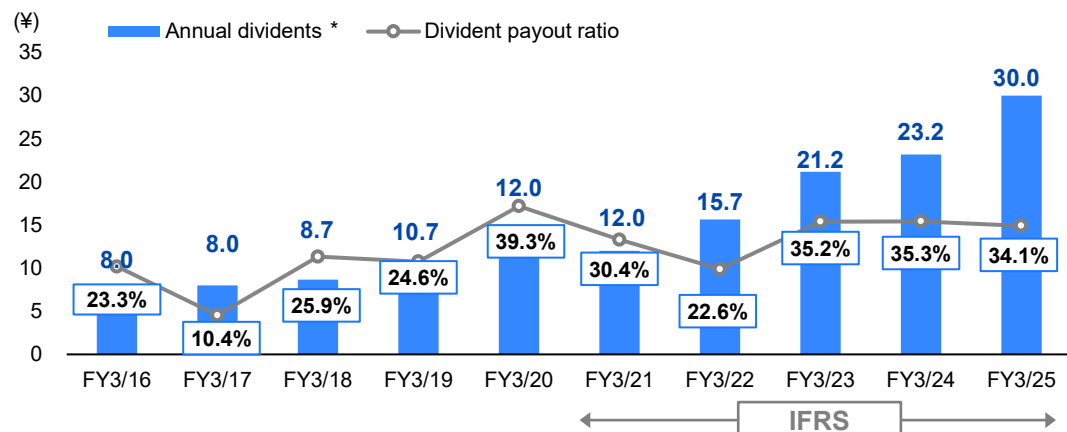
## Total assets, Total equity attributable to owners of parent, Ratio of equity attributable to owners of parent



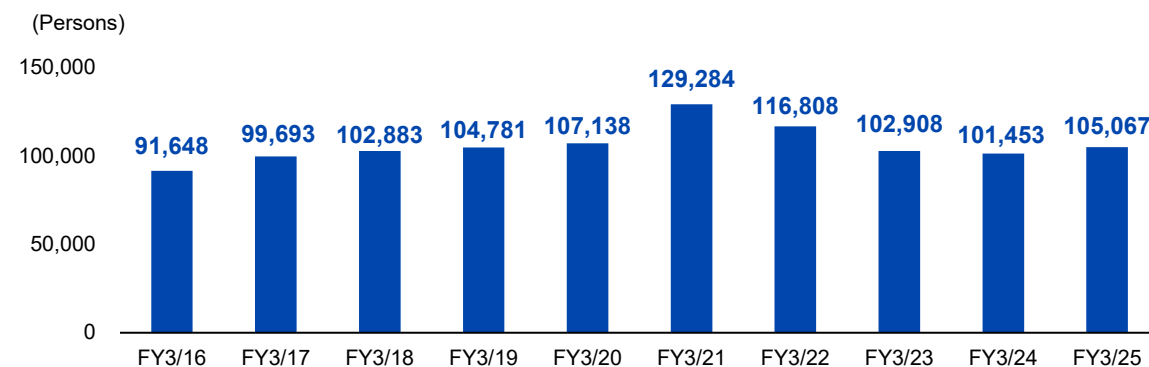
## ROIC, ROE, ROA



## Annual dividends, Dividend payout ratio



## Number of employees



\*Figures have been converted to align with the post-share split standard of a 1 for 5 share split, effective from October 1, 2024.

# Status of inclusion in Indices / Evaluation by external organizations

## Indices

 <b>JPX Prime 150 Index</b>	 <b>FTSE4Good Index Series</b>	 <b>FTSE Blossom Japan Index</b>	 <b>FTSE Blossom Japan Sector Relative Index</b>
 <b>MSCI ESG Leaders Indexes ※1</b>	<b>2024 CONSTITUENT MSCI JAPAN ESG SELECT LEADERS INDEX ※2</b>	<b>2024 CONSTITUENT MSCI NIHONKABU ESG SELECT LEADERS INDEX ※2</b>	 <b>Morningstar Japan ex-REIT Gender Diversity Tilt Index</b>

※1,2 THE INCLUSION OF TDK CORPORATION IN ANY MSCI INDEX, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT OR PROMOTION OF TDK CORPORATION BY MSCI OR ANY OF ITS AFFILIATES. THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI OR ITS AFFILIATES.

## Evaluation by external organizations

 <b>Extel Japan Executive Team Survey Most Honored Company (2025)</b>	 <b>WICI Japan Integrated Report Award Gold Award (2024)</b>	 <b>NIKKEI Integrated Report Award Award for Excellence (2022-2024)</b>	 <b>Clarivate Top 100 Global Innovators (the tenth time)</b>
 <b>S&amp;P Global Sustainability Yearbook Member (2020-2024)</b>	 <b>CDP Climate Change A (2024)</b> <b>CDP Water Security A (2020-2024)</b>	 <b>CDP Supplier Engagement Rating: Supplier Engagement Leader (2020-2023)</b>	 <b>Ecovadis Sustainability Rating Gold (2024)</b>
 <b>Health &amp; Productivity Management Organization Recognition Program (2023、2024)</b>	 <b>work with Pride Gold (2024)</b>	 <b>ESG Finance Awards Japan Environmentally Sustainable Company (2024)</b>	 <b>ESG Finance Awards Japan Environmentally Disclosing Progress Company (2024)</b>

# Cautionary statements with respect to forward-looking statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

The electronics markets in which the TDK Group operates are highly susceptible to rapid changes, risks, uncertainties, and other factors that can have significant effects on the TDK Group including, but not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations. Also, since the purpose of these materials is only to give readers a general outline of business performance, many numerical values are shown in units of a billion JPY. Because original values, which are managed in units of a million JPY, are rounded off, the totals, differences, etc. shown in these materials may appear inaccurate. If detailed figures are necessary, please refer to our financial statements and supplementary materials.



Text data including Q&A of performance briefing will be uploaded on following site.  
[https://www.tdk.com/en/ir/ir\\_events/conference/2026/1q\\_1.html](https://www.tdk.com/en/ir/ir_events/conference/2026/1q_1.html)